



FONASBA MEMBERSHIP SURVEY
23 February 2026

INTERCARGO Questionnaire for FONASBA Members: Use of Alternative Fuels in Ship Bunkering and Port Readiness

Following the questionnaire from our INTERCARGO members, which examines the use of alternative fuels in ship bunkering and port readiness, we are pleased to present below a consolidated summary of the responses received from participating members across the FONASBA network.

Kindly submit your response by Monday, 23 February 2026, COB.

Please find below the consolidated results of the survey for your review



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Questions and Answers:

Q1. What types of ALTERNATIVE fuels are available now for ship bunkering at your ports?

| COUNTRY | YOUR ASSOCIATION/ ORGANISATION/ COMPANY NAME | What types of ALTERNATIVE fuels are available now for ship bunkering at your ports? |
|---------------|---|---|
| Argentina | Centro de Navegación | |
| Belgium | Belgian Shipping Federation NPO | HFO high sulphur, MGO, Biofuels, LNG, Methanol, Others |
| Brazil | FENAMAR | MGO, Others |
| CHILE | ASONAVE A.G. | MGO, Others |
| Croatia | Association of Shipbrokers and Agents of Croatia | MGO |
| Cyprus | Cyprus Shipping Association | HFO high sulphur, MGO |
| Denmark | Danish Shipbrokers and Port Operators | Methanol |
| France | AMCF | HFO high sulphur, MGO, LNG, Others |
| Germany | ZVDS e.V. | HFO high sulphur, MGO, Methanol |
| Hungary | HUNASBA | MGO |
| Japan | Japan association of foreign-trade ship agencies | Biofuels, LNG, Methanol |
| Lebanon | Lebanese Shipping Agents Syndicate | MGO |
| Lithuania | Limarko Maritime Agency UAB | HFO high sulphur, MGO, LNG |
| Mexico | AMANAC | MGO |
| Mozambique | Manica Freight Services (Mozambique) S.A> | MGO |
| Poland | Polish Shipbrokers' Association | MGO, LNG |
| Slovenia | The Slovenian Ship and Freight Agents Association | HFO high sulphur, MGO |
| South Africa | SAASOA | HFO high sulphur, MGO, Others |
| Spain | ASECOB | HFO high sulphur, MGO, LNG |
| Sweden | the Swedish shipbroker | HFO high sulphur, MGO, Biofuels, LNG, Methanol, Others |
| Tunisia | All Seas Shipping agency | MGO |
| United States | ASBA | Biofuels, LNG, Methanol |
| Uruguay | Centro de Navegación | MGO |



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Q1b. If Others, specify

| COUNTRY | YOUR ASSOCIATION/ ORGANISATION/ COMPANY NAME | If Others, specify |
|---------------|---|---|
| Argentina | Centro De Navegación | GNL bunkering infrastructure in development for the near future |
| Belgium | Belgian Shipping Federation NPO | Hydrogen |
| Brazil | FENAMAR | VLSFO (Very Low Sulphur Fuel Oil -0,5% sulphur) is the most used. |
| Chile | ASONAVE A.G. | VLSFO |
| Croatia | Association of Shipbrokers and Agents of Croatia | |
| Cyprus | Cyprus Shipping Association | |
| Denmark | Danish Shipbrokers and Port Operators | n/a |
| France | AMCF | LSFO |
| Germany | ZVDS e.V. | H2 - on request |
| Hungary | HUNASBA | |
| Japan | Japan association of foreign-trade ship agencies | |
| Lebanon | Lebanese Shipping Agents Syndicate | N/A |
| Lithuania | Limarko maritime agency UAB | |
| Mexico | AMANAC | |
| Mozambique | Manica Freight Services (Mozambique) S.A> | |
| Poland | Polish Shipbrokers' Association | |
| Slovenia | The Slovenian Ship and Freight Agents Association | |
| South Africa | SAASOA | HFO low sulphur |
| Spain | ASECOB | Main project: hydrogen, biofuels |
| Sweden | The Swedish Shipbroker | co-proceed gas oil |
| Tunisia | All Seas Shipping agency | |
| United states | ASBA | |
| Uruguay | Centro de Navegación | - |



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Q2. What types of ALTERNATIVE fuels do you expect to be available for ship bunkering by 2030 at your ports?

| COUNTRY | YOUR ASSOCIATION/ ORGANISATION/ COMPANY NAME | What types of ALTERNATIVE fuels do you expect to be available for ship bunkering by 2030 at your ports? |
|---------------|---|---|
| Argentina | Centro de Navegación | LNG |
| Belgium | Belgian Shipping Federation NPO | HFO high sulphur, MGO, Biofuels, LNG, Methanol, Ammonia, Others |
| Brazil | FENAMAR | Biofuels, LNG, Methanol, Ammonia |
| Chile | ASONAVE A.G. | MGO, Biofuels, LNG, Others |
| Croatia | Association of Shipbrokers and Agents of Croatia | MGO, LNG, Others |
| Cyprus | Cyprus Shipping Association | Biofuels, LNG |
| Denmark | Danish Shipbrokers and Port Operators | HFO high sulphur, MGO, Biofuels, LNG, Methanol |
| France | AMCF | Biofuels, Methanol, Ammonia, Others |
| Germany | ZVDS e.V. | Biofuels, LNG, Methanol, Ammonia, Others |
| Hungary | HUNASBA | MGO, Biofuels |
| Japan | Japan association of foreign-trade ship agencies | Biofuels, LNG, Methanol, Ammonia, Others |
| Lebanon | Lebanese Shipping Agents Syndicate | Biofuels, LNG |
| Lithuania | Limarko maritime agency UAB | HFO high sulphur, MGO, LNG, Methanol |
| Mexico | AMANAC | Biofuels, LNG |
| Mozambique | Manica Freight Services (Mozambique) S.A> | Others |
| Poland | Polish Shipbrokers' Association | MGO, LNG, Methanol, Ammonia |
| Slovenia | The Slovenian Ship and Freight Agents Association | HFO high sulphur, MGO |
| South Africa | SAASOA | HFO high sulphur, MGO, Others |
| Spain | ASECOB | HFO high sulphur, MGO, Biofuels, LNG |
| Sweden | the Swedish shipbroker | HFO high sulphur, MGO, Biofuels, LNG, Methanol, Ammonia |
| Tunisia | All Seas Shipping agency | Biofuels |
| United states | ASBA | Biofuels, LNG, Methanol, Ammonia |
| Uruguay | Centro de Navegación | |



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Q2b. If Others, specify

| COUNTRY | YOUR ASSOCIATION/ ORGANISATION/ COMPANY NAME | If Others, specify |
|--------------|---|--|
| Argentina | Centro de Navegación | |
| Belgium | Belgian Shipping Federation NPO | OPS Shore Power; (floating) Batteries; |
| Brazil | FENAMAR | Methanol: subject to regulatory and market developments / Ammonia: under technical and feasibility studies. Basis: Public policy guidelines from the Ministry of Ports and Airports and national energy transition initiatives. Any implementation will depend on market demand, safety frameworks, and regulatory approval. |
| Chile | ASONAVE A.G. | Green Hydrogen |
| Croatia | Association of Ship Brokers and Agents of Croatia | cold ironing-onshore power supply |
| Cyprus | Cyprus Shipping Association | |
| Denmark | Danish Shipbrokers and Port Operators | |
| France | AMCF | HYDROGEN IN 2040 |
| Germany | ZVDS e.V. | H2 |
| Hungary | HUNASBA | |
| Japan | Japan association of foreign-trade ship agencies | Hydrogen |
| Lebanon | Lebanese Shipping Agents Syndicate | N/A |
| Lithuania | Limarko maritime agency UAB | |
| Mexico | AMANAC | |
| Mozambique | Manica Freight Services (Mozambique) S.A> | Low sulphur IFO |
| Poland | Polish Shipbrokers' Association | |
| Slovenia | The Slovenian Ship and Freight Agents Association | |
| South Africa | SAASOA | HFO-LOW SULPHUR |
| Spain | ASECOB | |
| Sweden | the Swedish shipbroker | |
| Tunisia | All Seas Shipping agency | |



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| | | |
|---------------|----------------------|----------|
| United states | ASBA | |
| Uruguay | Centro de Navegación | - |
| | | Hydrogen |

Q3. Do you expect Carbon Capture reception facilities for ships to be developed at your ports by 2030?

| COUNTRY | YOUR ASSOCIATION/ ORGANISATION/ COMPANY NAME | Do you expect Carbon Capture reception facilities for ships to be developed at your ports by 2030? |
|--------------|---|--|
| Argentina | Centro de Navegación | |
| Belgium | Belgian Shipping Federation NPO | Yes |
| Brazil | FENAMAR | No |
| Chile | ASONAVE A.G. | No |
| Croatia | Association of Shipbrokers and Agents of Croatia | No |
| Cyprus | Cyprus Shipping Association | No |
| Denmark | Danish Shipbrokers and Port Operators | Yes |
| France | AMCF | Yes |
| Germany | ZVDS e.V. | Yes |
| Hungary | HUNASBA | No |
| Japan | Japan association of foreign-trade ship agencies | Yes |
| Lebanon | Lebanese Shipping Agents Syndicate | No |
| Lithuania | Limarko maritime agency UAB | Yes |
| Mexico | AMANAC | No |
| Mozambique | Manica Freight Services (Mozambique) S.A> | No |
| Poland | Polish Shipbrokers' Association | Yes |
| Slovenia | The Slovenian Ship and Freight Agents Association | |
| South Africa | SAASOA | Yes |
| Spain | ASECOB | Yes |
| Sweden | the Swedish shipbroker | Yes |



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| | | |
|---------------|--------------------------|-----|
| Tunisia | All Seas Shipping agency | Yes |
| United states | ASBA | |
| Uruguay | Centro de Navegación | No |

Q3b. Add any details and insights you have on the above question

| COUNTRY | YOUR ASSOCIATION/ ORGANISATION/ COMPANY NAME | Add any details and insights you have on the above question |
|--------------|---|--|
| ARGENTINA | Centro De Navegación | May be |
| Belgium | Belgian Shipping Federation NPO | Small scale available, large scale depends on FID on carbon capturing installations |
| Brazil | FENAMAR | No official announcements have been made regarding the implementation of such facilities in Brazilian ports. |
| Chile | ASONAVE A.G. | Not planned at the moment by lead suppliers |
| Croatia | Association of Shipbrokers and Agents of Croatia | We think that by 2030, it is uncertain, according to the plans we see |
| Cyprus | Cyprus Shipping Association | |
| Denmark | Danish Shipbrokers and Port Operators | N/A early stage - but Aalborg Portland and HOFOR have facilities for CO2 capture |
| FRANCE | AMCF | Depending on ports |
| Germany | ZVDS e.V. | The Federal government is promoting this development |
| Hungary | HUNASBA | |
| JAPAN | Japan Association of Foreign-Trade Ship Agencies | Planning and review stage |
| Lebanon | Lebanese Shipping Agents Syndicate | N/a |
| LITHUANIA | Limarko Maritime Agency UAB | The CS project is planned to be implemented by 2030 |
| Mexico | AMANAC | |
| Mozambique | Manica Freight Services (Mozambique) S.A> | |
| Poland | Polish Shipbrokers' Association | It may go beyond 2030 |
| SLOVENIA | The Slovenian Ship and Freight Agents Association | |
| South Africa | SAASOA | New refineries are under discussion |
| SPAIN | ASECOB | Not sure about the 2030 horizon, but work is in progress |
| Sweden | the Swedish shipbroker | |



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|---------------|--------------------------|---|
| Tunisia | All Seas Shipping agency | |
| United States | ASBA | |
| Uruguay | Centro de Navegación | - |

Q4. Are there currently available specific port charge incentives/penalties developed locally at your ports for ships to reduce carbon emissions?

| COUNTRY | YOUR ASSOCIATION/ ORGANISATION/ COMPANY NAME | Are there currently available specific port charge incentives/penalties developed locally at your ports for ships to reduce carbon emissions? |
|--------------|---|---|
| Argentina | Centro de Navegación | No |
| Belgium | Belgian Shipping Federation NPO | Yes |
| Brazil | FENAMAR | No |
| Chile | ASONAVE A.G. | No |
| Croatia | Association of Shipbrokers and Agents of Croatia | No |
| Cyprus | Cyprus Shipping Association | Yes |
| Denmark | Danish Shipbrokers and Port Operators | No |
| France | AMCF | Yes |
| Germany | ZVDS e.V. | Yes |
| Hungary | HUNASBA | No |
| Japan | Japan association of foreign-trade ship agencies | Yes |
| Lebanon | Lebanese Shipping Agents Syndicate | No |
| Lithuania | Limarko maritime agency UAB | No |
| Mexico | AMANAC | No |
| Mozambique | Manica Freight Services (Mozambique) S.A> | No |
| Poland | Polish Shipbrokers' Association | Yes |
| Slovenia | The Slovenian Ship And Freight Agents Association | Yes |
| South Africa | SAASOA | No |
| Spain | ASECOB | Yes |
| Sweden | the Swedish shipbroker | No |



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|---------------|--------------------------|-----|
| Tunisia | All Seas Shipping agency | No |
| United states | ASBA | Yes |
| Uruguay | Centro de Navegación | No |

Q4b. Add any details and insights you have on the above question

| COUNTRY | YOUR ASSOCIATION/ ORGANISATION/ COMPANY NAME | Add any details and insights you have on the above question |
|--------------|---|--|
| Argentina | Centro de Navegación | |
| Belgium | Belgian Shipping Federation NPO | Vessels receive a reduction of the Port Tariff for seagoing vessels based on ESI score; for cruise vessels, ESI at berth |
| Brazil | FENAMAR | |
| Chile | ASONAVE A.G. | |
| Croatia | Association of Shipbrokers and Agents of Croatia | |
| Cyprus | Cyprus Shipping Association | Cold ironing - Fuel EU Maritime regulation is under consideration for implementation |
| Denmark | Danish Shipbrokers and Port Operators | |
| France | AMCF | Depending on ports |
| Germany | ZVDS e.V. | The ESI was introduced to give incentives |
| Hungary | HUNASBA | |
| Japan | Japan association of foreign-trade ship agencies | Exemptions based on ESI (30% to 50%), with full exceptions for next-generation fuel vessel, no penalties apply |
| Lebanon | Lebanese Shipping Agents Syndicate | N/A |
| Lithuania | Limarko maritime agency UAB | |
| Mexico | AMANAC | |
| Mozambique | Manica Freight Services (Mozambique) S.A> | |
| Poland | Polish Shipbrokers' Association | rebates on tonnage dues basis, vessel's ESI Certificate |
| Slovenia | The Slovenian Ship And Freight Agents Association | |
| South Africa | SAASOA | It could be a possibility |
| Spain | ASECOB | |



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|---------------|--------------------------|---|
| Sweden | the Swedish shipbroker | |
| Tunisia | All Seas Shipping agency | Should be more control |
| United states | ASBA | https://www.epa.gov/ports-initiative |
| Uruguay | Centro de Navegación | - |

Q5. Do you expect specific port charge incentives/penalties to be developed locally at your ports, for ships to reduce carbon emissions?

| COUNTRY | YOUR ASSOCIATION/ ORGANISATION/ COMPANY NAME | Do you expect specific port charge incentives/penalties to be developed locally at your ports, for ships to reduce carbon emissions? |
|--------------|---|--|
| ARGENTINA | CENTRO DE NAVEGACIÓN | No |
| Belgium | Belgian Shipping Federation NPO | Yes |
| Brazil | FENAMAR | Yes |
| CHILE | ASONAVE A.G. | No |
| Croatia | Association of Shipbrokers and Agents of Croatia | No |
| Cyprus | Cyprus Shipping Association | Yes |
| Denmark | Danish Shipbrokers and Port Operators | No |
| FRANCE | AMCF | Yes |
| Germany | ZVDS e.V. | Yes |
| Hungary | HUNASBA | No |
| JAPAN | JAPAN ASSOCIATION OF FOREIGN-TRADE SHIP AGENCIES | Yes |
| Lebanon | Lebanese Shipping Agents Syndicate | Yes |
| LITHUANIA | LIMARKO MARITIME AGENCY UAB | No |
| Mexico | AMANAC | Yes |
| Mozambique | Manica Freight Services (Mozambique) S.A> | No |
| Poland | Polish Shipbrokers' Association | Yes |
| SLOVENIA | The Slovenian Ship and Freight Agents Association | Yes |
| South Africa | SAASOA | |
| SPAIN | ASECOB | Yes |



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|---------------|--------------------------|-----|
| Sweden | the Swedish shipbroker | Yes |
| Tunisia | All Seas Shipping agency | Yes |
| United States | ASBA | Yes |
| Uruguay | Centro de Navegación | Yes |

Q5b. Add any details and insights you have on the above question

| COUNTRY | YOUR ASSOCIATION/ ORGANISATION/ COMPANY NAME | Add any details and insights you have on the above question |
|--------------|---|--|
| Argentina | CENTRO DE NAVEGACIÓN | Not in the short term |
| Belgium | Belgian Shipping Federation NPO | Changes and systems under consideration |
| Brazil | FENAMAR | Subject to regulatory developments. |
| Chile | ASONAVE A.G. | Not on the agenda of the authorities |
| Croatia | Association of Shipbrokers and Agents of Croatia | We don't see anything like that in the available plans at the moment |
| Cyprus | Cyprus Shipping Association | |
| Denmark | Danish Shipbrokers and Port Operators | |
| France | AMCF | Depending on ports |
| Germany | ZVDS e.V. | |
| Hungary | HUNASBA | |
| Japan | JAPAN ASSOCIATION OF FOREIGN-TRADE SHIP AGENCIES | |
| Lebanon | Lebanese Shipping Agents Syndicate | Development shall be in line with international regulations. |
| Lithuania | LIMARKO MARITIME AGENCY UAB | |
| Mexico | AMANAC | |
| Mozambique | Manica Freight Services (Mozambique) S.A> | |
| Poland | Polish Shipbrokers' Association | |
| Slovenia | The Slovenian Ship And Freight Agents Association | |
| South Africa | SAASOA | IT MIGHT HAPPEN |
| Spain | ASECOB | |



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|---------------|--------------------------|--|
| Sweden | the Swedish shipbroker | All incentives must be at the same level |
| Tunisia | All Seas Shipping agency | They should put some serious rules |
| United states | ASBA | |
| Uruguay | Centro de Navegación | - |

Q6. At your ports, is there availability of a supply of shore power for bulk carriers at berth?

| COUNTRY | YOUR ASSOCIATION/ ORGANISATION/ COMPANY NAME | At your ports, is there availability of a supply of shore power for bulk carriers at berth? |
|--------------|---|---|
| Argentina | CENTRO DE NAVEGACIÓN | |
| Belgium | Belgian Shipping Federation NPO | No |
| Brazil | FENAMAR | No |
| Chile | ASONAVE A.G. | Yes |
| Croatia | Association of Shipbrokers and Agents of Croatia | No |
| Cyprus | Cyprus Shipping Association | No |
| Denmark | Danish Shipbrokers and Port Operators | No |
| France | AMCF | Yes |
| Germany | ZVDS e.V. | No |
| Hungary | HUNASBA | Yes |
| Japan | JAPAN ASSOCIATION OF FOREIGN-TRADE SHIP AGENCIES | No |
| Lebanon | Lebanese Shipping Agents Syndicate | No |
| Lithuania | LIMARKO MARITIME AGENCY UAB | No |
| Mexico | AMANAC | No |
| Mozambique | Manica Freight Services (Mozambique) S.A> | No |
| Poland | Polish Shipbrokers' Association | No |
| Slovenia | The Slovenian Ship And Freight Agents Association | No |
| South Africa | SAASOA | No |
| Spain | ASECOB | No |



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| | | |
|---------------|--------------------------|-----|
| Sweden | the Swedish shipbroker | Yes |
| Tunisia | All Seas Shipping agency | No |
| United states | ASBA | |
| Uruguay | Centro de Navegación | No |

Q7. If YES, provide any details of cost and what type of connections, cables, and power are supplied.

| COUNTRY | YOUR ASSOCIATION/ ORGANISATION/ COMPANY NAME | If YES, provide any details of cost and what type of connections, cables, and power are supplied. |
|--------------|---|---|
| Argentina | CENTRO DE NAVEGACIÓN | It is being developed in some ports |
| Belgium | Belgian Shipping Federation NPO | |
| Brazil | FENAMAR | |
| Chile | ASONAVE A.G. | |
| Croatia | Association of Shipbrokers and Agents of Croatia | |
| Cyprus | Cyprus Shipping Association | |
| Denmark | Danish Shipbrokers and Port Operators | |
| France | AMCF | Depending of ports |
| Germany | ZVDS e.V. | |
| Hungary | HUNASBA | Market price |
| Japan | JAPAN ASSOCIATION OF FOREIGN-TRADE SHIP AGENCIES | |
| Lebanon | Lebanese Shipping Agents Syndicate | N/a |
| Lithuania | LIMARKO MARITIME AGENCY UAB | |
| Mexico | AMANAC | |
| Mozambique | Manica Freight Services (Mozambique) S.A> | |
| Poland | Polish Shipbrokers' Association | |
| Slovenia | The Slovenian Ship And Freight Agents Association | |
| South Africa | SAASOA | None as yet |
| Spain | ASECOB | Work in progress in the main ports |



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| | | |
|---------------|--------------------------|--|
| Sweden | the Swedish shipbroker | If you are interested, we can supply contact details for the port. |
| Tunisia | All Seas Shipping agency | |
| United states | ASBA | |
| Uruguay | Centro de Navegación | - |

Q8. By 2030, do you expect bulk carriers at berth in your ports to have access to shore power?

| COUNTRY | YOUR ASSOCIATION/ ORGANISATION/ COMPANY NAME | By 2030, do you expect bulk carriers at berth in your ports to have access to shore power? |
|--------------|---|--|
| ARGENTINA | CENTRO DE NAVEGACIÓN | Yes |
| Belgium | Belgian Shipping Federation NPO | No |
| Brazil | FENAMAR | Yes |
| CHILE | ASONAVE A.G. | Yes |
| Croatia | Association of Shipbrokers and Agents of Croatia | Yes, No |
| Cyprus | Cyprus Shipping Association | No |
| Denmark | Danish Shipbrokers and Port Operators | Yes |
| FRANCE | AMCF | Yes |
| Germany | ZVDS e.V. | No |
| Hungary | HUNASBA | Yes |
| JAPAN | JAPAN ASSOCIATION OF FOREIGN-TRADE SHIP AGENCIES | Yes |
| Lebanon | Lebanese Shipping Agents Syndicate | No |
| LITHUANIA | LIMARKO MARITIME AGENCY UAB | No |
| Mexico | AMANAC | No |
| Mozambique | Manica Freight Services (Mozambique) S.A> | No |
| Poland | Polish Shipbrokers' Association | Yes |
| SLOVENIA | The Slovenian Ship And Freight Agents Association | |
| South Africa | SAASOA | |
| SPAIN | ASECOB | Yes |



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| | | |
|---------------|--------------------------|-----|
| Sweden | the Swedish shipbroker | Yes |
| Tunisia | All Seas Shipping agency | No |
| United States | ASBA | |
| Uruguay | Centro de Navegación | No |

Q9. Add any details about the plans underway: e.g., cost and type of connections, cables, and power supplied.

| COUNTRY | YOUR ASSOCIATION/ ORGANISATION/ COMPANY NAME | Add any details about the plans underway: e.g., cost and type of connections, cables, and power supplied. |
|-----------|--|--|
| ARGENTINA | Centro de Navegación | |
| Belgium | Belgian Shipping Federation NPO | For small power requirements yes ('household ironing') - but bulkers, in view of volumes, no priority |
| Brazil | FENAMAR | Currently not available. Limited feasibility studies exist in selected terminals. |
| CHILE | ASONAVE A.G. | Not clear at the moment |
| | | The project's overall objective is to upgrade the Adriatic Gate Container Terminal and Rijeka Gateway Container Terminal in the Port of Rijeka to enable the use of shore-side electricity supply for berthed container ships. The project will bring online two shore-side electricity supply points with a capacity of 5 MVA each, or alternatively one supply point with a capacity of 7,5 MVA for container ships berthed at the Adriatic Gate Container Terminal. as well as one shore-side electricity supply point with a capacity of 7,5 MVA for container ships berthed at the Rijeka Gateway Container Terminal. |
| Croatia | Association of Shipbrokers and Agents of Croatia | |
| Cyprus | Cyprus Shipping Association | |
| Denmark | Danish Shipbrokers and Port Operators | N/a |
| FRANCE | AMCF | Depending on ports |
| Germany | ZVDS e.V. | |
| Hungary | HUNASBA | |
| JAPAN | Japan association of foreign-trade ship agencies | Details to be confirmed |



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| | | |
|---------------|---|--|
| Lebanon | Lebanese Shipping Agents Syndicate | N/a |
| LITHUANIA | Limarko maritime agency UAB | At mean time, only for Ro-Ro ferries and cruise vessel expecting. |
| Mexico | AMANAC | |
| Mozambique | Manica Freight Services (Mozambique) S.A> | |
| Poland | Polish Shipbrokers' Association | As per the 2030 deadline, the supply should be available. Think delays will take place |
| SLOVENIA | The Slovenian Ship and Freight Agents Association | |
| South Africa | SAASOA | It's a possibility. |
| SPAIN | ASECOB | Again, not sure about the 2030 horizon, but work in progress |
| Sweden | the Swedish shipbroker | |
| Tunisia | All Seas Shipping agency | We don't see any plans |
| United States | ASBA | |
| Uruguay | Centro de Navegación | - |

Q10. By 2030, does the port/terminal plan to implement digital systems that provide real-time berth availability and ETA information integrated with shipping operators?

| COUNTRY | YOUR ASSOCIATION/ ORGANISATION/ COMPANY NAME | By 2030, does the port/terminal plan to implement digital systems that provide real-time berth availability and ETA information integrated with shipping operators? |
|-----------|--|---|
| Argentina | Centro de Navegación | |
| Belgium | Belgian Shipping Federation NPO | Yes |
| Brazil | FENAMAR | Yes |
| Chile | ASONAVE A.G. | Yes |
| Croatia | Association of Shipbrokers and Agents of Croatia | Yes |
| Cyprus | Cyprus Shipping Association | Yes |
| Denmark | Danish Shipbrokers and Port Operators | No |
| France | AMCF | Yes |
| Germany | ZVDS e.V. | Yes |



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| | | |
|---------------|---|-----|
| Hungary | HUNASBA | Yes |
| Japan | Japan association of foreign-trade ship agencies | Yes |
| Lebanon | Lebanese Shipping Agents Syndicate | No |
| Lithuania | Limarko maritime agency UAB | No |
| Mexico | AMANAC | No |
| Mozambique | Manica Freight Services (Mozambique) S.A> | Yes |
| Poland | Polish Shipbrokers' Association | No |
| Slovenia | The Slovenian Ship and Freight Agents Association | |
| South Africa | SAASOA | |
| Spain | ASECOB | |
| Sweden | the Swedish shipbroker | Yes |
| Tunisia | All Seas Shipping agency | No |
| United states | ASBA | |
| Uruguay | Centro de Navegación | Yes |

Q10b. Add any details and insights you have on the above question

| COUNTRY | YOUR ASSOCIATION/ ORGANISATION/ COMPANY NAME | Add any details and insights you have on the above question |
|-----------|--|---|
| Denmark | Danish Shipbrokers and Port Operators | |
| SPAIN | ASECOB | |
| Germany | ZVDS e.V. | Is already available |
| Sweden | the Swedish shipbroker | We have it already! |
| ARGENTINA | Centro de Navegación | May be |
| JAPAN | Japan association of foreign-trade ship agencies | |
| LITHUANIA | Limarko maritime agency UAB | |
| FRANCE | AMCF | Depending of ports |
| Brazil | FENAMAR | Progressively developing. Digitalization initiatives are underway through national platforms such as Paperless Port and Port Community Systems (PCS). |



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| | | |
|---------------|---|--|
| | | Further integration may occur progressively, subject to system interoperability and stakeholder adoption. |
| Tunisia | All Seas Shipping agency | |
| Mozambique | Manica Freight Services (Mozambique) S.A> | Maputo only, potentially |
| Poland | Polish Shipbrokers' Association | |
| Croatia | Association of Shipbrokers and Agents of Croatia | PCS has been developed by PA Rijeka, and we expect it to be further refined in the coming years so that it is realistically useful for all stakeholders. |
| Lebanon | Lebanese Shipping Agents Syndicate | N/a |
| SLOVENIA | The Slovenian Ship And Freight Agents Association | |
| United States | ASBA | |
| South Africa | SAASOA | It's a possibility |
| Mexico | AMANAC | |
| Uruguay | Centro de Navegación | - |
| Cyprus | Cyprus Shipping Association | |
| Chile | ASONAVE A.G. | PCS is in the process of being implemented in the main ports |
| Hungary | HUNASBA | |
| Belgium | Belgian Shipping Federation NPO | Transparency on berthing and traffic information will become available via the Port Traffic Management system APICS |

Q11. Are there any infrastructure developments or expansion plans underway/planned until 2030 for bulk carrier operations (e.g., new terminals, storage facilities, dredging)?

| COUNTRY | YOUR ASSOCIATION/ ORGANISATION/ COMPANY NAME | Are there any infrastructure developments or expansion plans underway/planned until 2030 for bulk carrier operations (e.g., new terminals, storage facilities, dredging)? |
|-----------|--|---|
| Argentina | Centro de Navegación | Yes |
| Belgium | Belgian Shipping Federation NPO | No |
| Brazil | FENAMAR | Yes |



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| | | |
|---------------|---|-----|
| Chile | ASONAVE A.G. | Yes |
| Croatia | Association of Shipbrokers and Agents of Croatia | Yes |
| Cyprus | Cyprus Shipping Association | Yes |
| Denmark | Danish Shipbrokers and Port Operators | No |
| France | AMCF | Yes |
| Germany | ZVDS e.V. | Yes |
| Hungary | HUNASBA | No |
| Japan | Japan association of foreign-trade ship agencies | Yes |
| Lebanon | Lebanese Shipping Agents Syndicate | Yes |
| Lithuania | Limarko maritime agency UAB | Yes |
| Mexico | AMANAC | No |
| Mozambique | Manica Freight Services (Mozambique) S.A> | No |
| Poland | Polish Shipbrokers' Association | Yes |
| Slovenia | The Slovenian Ship and Freight Agents Association | |
| South Africa | SAASOA | |
| Spain | ASECOB | No |
| Sweden | the Swedish shipbroker | Yes |
| Tunisia | All Seas Shipping agency | No |
| United states | ASBA | |
| Uruguay | Centro de Navegación | No |

Q11b. Add any details and insights you have on the above question

| COUNTRY | YOUR ASSOCIATION/ ORGANISATION/ COMPANY NAME | Add any details and insights you have on the above question |
|-----------|--|--|
| Argentina | Centro de Navegación | FSRU (floating storage and regasification units) In Escobar and being developed in Rio Negro |
| Belgium | Belgian Shipping Federation NPO | |



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| | | |
|---------------|---|--|
| Brazil | FENAMAR | Ongoing and planned dredging projects, terminal expansions, and Capacity upgrades are included in official Port Master Plans and the National Port Logistics Plan. |
| Chile | ASONAVE A.G. | San Antonio to renew the concession of the bulk carrier Terminal. |
| Croatia | Association of Shipbrokers and Agents of Croatia | New MPP terminal in Rijeka; expansion of the Prague Pier with |
| Cyprus | Cyprus Shipping Association | |
| Denmark | Danish Shipbrokers and Port Operators | |
| France | AMCF | |
| Germany | ZVDS e.V. | |
| Hungary | HUNASBA | |
| Japan | Japan association of foreign-trade ship agencies | |
| Lebanon | Lebanese Shipping Agents Syndicate | New silo capacity of 150,000MT is planned. |
| Lithuania | Limarko maritime agency UAB | Dredging, new cruise terminal at 2028 |
| Mexico | AMANAC | |
| Mozambique | Manica Freight Services (Mozambique) S.A> | |
| Poland | Polish Shipbrokers' Association | |
| Slovenia | The Slovenian Ship and Freight Agents Association | |
| South Africa | SAASOA | It could well be |
| Spain | ASECOB | There are probably expansion projects, not known at this end |
| Sweden | the Swedish shipbroker | |
| Tunisia | All Seas Shipping agency | |
| United states | ASBA | |
| Uruguay | Centro de Navegación | - |
| | | sea depth of 20m (natural). |



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Q12. Are port personnel and emergency services trained to handle incidents involving alternative fuels (LNG, methanol, ammonia)?

| COUNTRY | YOUR ASSOCIATION/ ORGANISATION/ COMPANY NAME | Are port personnel and emergency services trained to handle incidents involving alternative fuels (LNG, methanol, ammonia)? |
|---------------|---|---|
| Argentina | Centro de Navegación | In progress |
| Belgium | Belgian Shipping Federation NPO | Yes |
| Brazil | FENAMAR | In progress |
| Chile | ASONAVE A.G. | No, In progress |
| Croatia | Association of Shipbrokers and Agents of Croatia | In progress |
| Cyprus | Cyprus Shipping Association | No |
| Denmark | Danish Shipbrokers and Port Operators | Yes |
| France | AMCF | Yes, in progress |
| Germany | ZVDS e.V. | In progress |
| Hungary | HUNASBA | No |
| Japan | Japan association of foreign-trade ship agencies | Yes |
| Lebanon | Lebanese Shipping Agents Syndicate | No, in progress |
| Lithuania | Limarko maritime agency UAB | Yes |
| Mexico | AMANAC | No |
| Mozambique | Manica Freight Services (Mozambique) S.A> | No |
| Poland | Polish Shipbrokers' Association | In progress |
| Slovenia | The Slovenian Ship and Freight Agents Association | Yes |
| South Africa | SAASOA | In progress |
| Spain | ASECOB | In progress |
| Sweden | the Swedish shipbroker | Yes |
| Tunisia | All Seas Shipping agency | Yes |
| United states | ASBA | Yes |
| Uruguay | Centro de Navegación | No |



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Q13. If in progress, add details.

| COUNTRY | YOUR ASSOCIATION/ ORGANISATION/ COMPANY NAME | If in progress, add details. |
|---------------|---|--|
| Denmark | Danish Shipbrokers and Port Operators | |
| SPAIN | ASECOB | |
| Germany | ZVDS e.V. | |
| Sweden | the Swedish shipbroker | Ammonia in progress |
| ARGENTINA | Centro de Navegación | |
| JAPAN | Japan association of foreign-trade ship agencies | |
| LITHUANIA | Limarko maritime agency UAB | |
| FRANCE | AMCF | Depending of ports |
| Brazil | FENAMAR | Training follows Maritime Authority and Fire Department regulations, with primary focus on conventional fuels. |
| Tunisia | All Seas Shipping agency | |
| Mozambique | Manica Freight Services (Mozambique) S.A> | |
| Poland | Polish Shipbrokers' Association | |
| Croatia | Association of Shipbrokers and Agents of Croatia | The Port of Rijeka Authority has implemented high safety standards (ISO 9001:2015, ISO 14001:2015) and, as part of the SUSPORT project, is actively working on environmental and safety improvements |
| Lebanon | Lebanese Shipping Agents Syndicate | N/a |
| SLOVENIA | The Slovenian Ship and Freight Agents Association | |
| United States | ASBA | |
| South Africa | SAASOA | Upgrading is taking place |
| Mexico | AMANAC | |
| Uruguay | Centro de Navegación | - |
| Cyprus | Cyprus Shipping Association | |
| CHILE | ASONAVE A.G. | Only in the LNG Terminal, but no containers or general cargo terminals |



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| | | |
|---------|---------------------------------|--|
| Hungary | HUNASBA | |
| Belgium | Belgian Shipping Federation NPO | LNG and methanol : yes. For ammonia, emergency services are trained, but port personnel still need to be further trained |

Q14. Does the port currently collect or plan to collect ship emissions data (CO₂, NO_x, SO_x) for reporting or incentive schemes?

| COUNTRY | YOUR ASSOCIATION/ ORGANISATION/ COMPANY NAME | Does the port currently collect or plan to collect ship emissions data (CO ₂ , NO _x , SO _x) for reporting or incentive schemes? |
|--------------|---|---|
| Argentina | Centro de Navegación | Planned |
| Belgium | Belgian Shipping Federation NPO | |
| Brazil | FENAMAR | Planned |
| Chile | ASONAVE A.G. | No |
| Croatia | Association of Shipbrokers and Agents of Croatia | Planned |
| Cyprus | Cyprus Shipping Association | No |
| Denmark | Danish Shipbrokers and Port Operators | No |
| France | AMCF | Yes, Planned |
| Germany | ZVDS e.V. | Planned |
| Hungary | HUNASBA | No |
| Japan | Japan association of foreign-trade ship agencies | |
| Lebanon | Lebanese Shipping Agents Syndicate | No |
| Lithuania | Limarko maritime agency UAB | Yes |
| Mexico | AMANAC | No |
| Mozambique | Manica Freight Services (Mozambique) S.A> | No |
| Poland | Polish Shipbrokers' Association | No |
| Slovenia | The Slovenian Ship and Freight Agents Association | |
| South Africa | SAASOA | No |
| Spain | ASECOB | Planned |



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| | | |
|---------------|--------------------------|----|
| Sweden | the Swedish shipbroker | |
| Tunisia | All Seas Shipping agency | No |
| United states | ASBA | |
| Uruguay | Centro de Navegación | No |

Q14b. If planned, add details

| COUNTRY | YOUR ASSOCIATION/ ORGANISATION/ COMPANY NAME | If planned, add details |
|------------|---|--|
| Denmark | Danish Shipbrokers and Port Operators | |
| Spain | ASECOB | |
| Germany | ZVDS e.V. | |
| Sweden | the Swedish shipbroker | Hopefully |
| Argentina | CENTRO DE NAVEGACIÓN | |
| Japan | JAPAN ASSOCIATION OF FOREIGN-TRADE SHIP AGENCIES | |
| Lithuania | LIMARKO MARITIME AGENCY UAB | |
| France | AMCF | Depending on ports |
| Brazil | FENAMAR | Discussions are ongoing in alignment with the IMO international reporting requirements. |
| Tunisia | All Seas Shipping agency | |
| Mozambique | Manica Freight Services (Mozambique) S.A> | |
| Poland | Polish Shipbrokers' Association | |
| Croatia | Association of Shipbrokers and Agents of Croatia | The port maintains an ISO 14001:2015 certified environmental protection system, utilizing modern monitoring (VTMS) for vessel traffic and waste management under MARPOL conventions. |
| Lebanon | Lebanese Shipping Agents Syndicate | N/a |
| Slovenia | The Slovenian Ship and Freight Agents Association | |



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| | | |
|---------------|---------------------------------|--------------------|
| United states | ASBA | |
| South Africa | SAASOA | It may well happen |
| Mexico | AMANAC | |
| Uruguay | Centro de Navegación | - |
| Cyprus | Cyprus Shipping Association | |
| Chile | ASONAVE A.G. | |
| Hungary | HUNASBA | |
| Belgium | Belgian Shipping Federation NPO | Unknown |

Q15. Who bears the cost of shore power connection (port, shipowner, terminal operator)?

| COUNTRY | YOUR ASSOCIATION/ ORGANISATION/ COMPANY NAME | Who bears the cost of the shore power connection (port, shipowner, terminal operator)? |
|------------|--|--|
| Argentina | Centro de Navegación | |
| Belgium | Belgian Shipping Federation NPO | Shared |
| Brazil | FENAMAR | |
| Chile | ASONAVE A.G. | Port, Shared |
| Croatia | Association of Shipbrokers and Agents of Croatia | |
| Cyprus | Cyprus Shipping Association | Ship |
| Denmark | Danish Shipbrokers and Port Operators | Ship |
| France | AMCF | Ship |
| Germany | ZVDS e.V. | Ship |
| Hungary | HUNASBA | Terminal |
| Japan | Japan association of foreign-trade ship agencies | Port, Shared |
| Lebanon | Lebanese Shipping Agents Syndicate | Ship |
| Lithuania | Limarko maritime agency UAB | Ship |
| Mexico | AMANAC | Shared |
| Mozambique | Manica Freight Services (Mozambique) S.A> | |



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| | | |
|---------------|---|----------------|
| Poland | Polish Shipbrokers' Association | Ship |
| Slovenia | The Slovenian Ship and Freight Agents Association | |
| South Africa | SAASOA | Ship |
| Spain | ASECOB | |
| Sweden | the Swedish shipbroker | Shared |
| Tunisia | All Seas Shipping agency | Port, Terminal |
| United states | ASBA | Shared |
| Uruguay | Centro de Navegación | |

Q15b. If Shared, add details

| COUNTRY | YOUR ASSOCIATION/ ORGANISATION/ COMPANY NAME | If shared, add details |
|-----------|--|--|
| Argentina | Centro de Navegación | Depends on the port and its particular business plan |
| Belgium | Belgian Shipping Federation NPO | The EU and the Flemish region provide subsidies for the investment cost of the installation. Shipowner to bear the cost for connection, and the consumption Terminal to bear the cost of installation. |
| Brazil | FENAMAR | In Brazil, cost allocation is not yet formally regulated. |
| Chile | ASONAVE A.G. | Terminal fix a tariff to be charged to the vessel |
| Croatia | Association of Shipbrokers and Agents of Croatia | Not yet defined |
| Cyprus | Cyprus Shipping Association | |
| Denmark | Danish Shipbrokers and Port Operators | |
| France | AMCF | |
| Germany | ZVDS e.V. | |
| Hungary | HUNASBA | |
| Japan | Japan association of foreign-trade ship agencies | Port Authority and Vessels (burden rates unknown) |
| Lebanon | Lebanese Shipping Agents Syndicate | N/a |
| Lithuania | Limarko maritime agency UAB | |



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| | | |
|---------------|---|-----------------------|
| Mexico | AMANAC | |
| Mozambique | Manica Freight Services (Mozambique) S.A> | |
| Poland | Polish Shipbrokers' Association | |
| Slovenia | The Slovenian Ship and Freight Agents Association | |
| South Africa | SAASOA | |
| Spain | ASECOB | Unknown at this stage |
| Sweden | the Swedish shipbroker | |
| Tunisia | All Seas Shipping agency | |
| United states | ASBA | |
| Uruguay | Centro de Navegación | - |

Q16. Are digital systems interoperable with ship operators' and charterers' platforms?

| COUNTRY | YOUR ASSOCIATION/ ORGANISATION/ COMPANY NAME | Are digital systems interoperable with ship operators' and charterers' platforms? |
|-----------|--|---|
| Argentina | Centro de Navegación | Limited |
| Belgium | Belgian Shipping Federation NPO | Limited |
| Brazil | FENAMAR | Limited |
| Chile | ASONAVE A.G. | No |
| Croatia | Association of Shipbrokers and Agents of Croatia | Yes |
| Cyprus | Cyprus Shipping Association | Limited |
| Denmark | Danish Shipbrokers and Port Operators | No |
| France | AMCF | Yes |
| Germany | ZVDS e.V. | No |
| Hungary | HUNASBA | No |
| Japan | Japan association of foreign-trade ship agencies | Yes |
| Lebanon | Lebanese Shipping Agents Syndicate | Limited |
| Lithuania | Limarko maritime agency UAB | No |



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| | | |
|---------------|---|---------|
| Mexico | AMANAC | Limited |
| Mozambique | Manica Freight Services (Mozambique) S.A> | No |
| Poland | Polish Shipbrokers' Association | No |
| Slovenia | The Slovenian Ship and Freight Agents Association | No |
| South Africa | SAASOA | Limited |
| Spain | ASECOB | Yes |
| Sweden | the Swedish shipbroker | |
| Tunisia | All Seas Shipping agency | No |
| United states | ASBA | |
| Uruguay | Centro de Navegación | No |

Q16b. If limited, add details

| COUNTRY | YOUR ASSOCIATION/ ORGANISATION/ COMPANY NAME | If limited, add details |
|-----------|--|--|
| Argentina | CENTRO DE NAVEGACIÓN | |
| Belgium | Belgian Shipping Federation NPO | Port planning and terminal planner 'berths) can be made interoperable with terminal own planning systems |
| Brazil | FENAMAR | Existing systems, such as Paperless and PCS, provide partial interoperability. Full integration across all private and public platforms remains limited. |
| Chile | ASONAVE A.G. | |
| Croatia | Association of Shipbrokers and Agents of Croatia | |
| Cyprus | Cyprus Shipping Association | |
| Denmark | Danish Shipbrokers and Port Operators | |
| France | AMCF | |
| Germany | ZVDS e.V. | |
| Hungary | HUNASBA | |
| Japan | JAPAN ASSOCIATION OF FOREIGN-TRADE SHIP AGENCIES | |



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| | | |
|---------------|---|---|
| Lebanon | Lebanese Shipping Agents Syndicate | container logistics stock & movement |
| Lithuania | LIMARKO MARITIME AGENCY UAB | |
| Mexico | AMANAC | |
| Mozambique | Manica Freight Services (Mozambique) S.A> | |
| Poland | Polish Shipbrokers' Association | |
| Slovenia | The Slovenian Ship and Freight Agents Association | |
| South Africa | SAASOA | This in the hands of the port authority |
| Spain | ASECOB | YES, THROUGH NATIONAL SINGLE WINDOW |
| Sweden | the Swedish shipbroker | N/a |
| Tunisia | All Seas Shipping agency | |
| United states | ASBA | |
| Uruguay | Centro de Navegación | - |

Q17. Will planned infrastructure developments improve loading/discharging rates for bulk carriers?

| COUNTRY | YOUR ASSOCIATION/ ORGANISATION/ COMPANY NAME | Will planned infrastructure developments improve loading/discharging rates for bulk carriers? |
|-----------|--|---|
| Argentina | Centro de Navegación | Uncertain |
| Belgium | Belgian Shipping Federation NPO | Uncertain |
| Brazil | FENAMAR | Yes |
| Chile | ASONAVE A.G. | Yes |
| Croatia | Association of Shipbrokers and Agents of Croatia | Yes |
| Cyprus | Cyprus Shipping Association | Yes |
| Denmark | Danish Shipbrokers and Port Operators | No |
| France | AMCF | Uncertain |
| Germany | ZVDS e.V. | Uncertain |
| Hungary | HUNASBA | Yes |
| Japan | Japan association of foreign-trade ship agencies | Yes |



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| | | |
|---------------|---|-----------|
| Lebanon | Lebanese Shipping Agents Syndicate | Yes |
| Lithuania | Limarko maritime agency UAB | No |
| Mexico | AMANAC | Uncertain |
| Mozambique | Manica Freight Services (Mozambique) S.A> | Yes |
| Poland | Polish Shipbrokers' Association | Uncertain |
| Slovenia | The Slovenian Ship and Freight Agents Association | Yes |
| South Africa | SAASOA | Yes |
| Spain | ASECOB | Uncertain |
| Sweden | the Swedish shipbroker | Yes |
| Tunisia | All Seas Shipping agency | No |
| United states | ASBA | Yes |
| Uruguay | Centro de Navegación | No |

Q17b. If uncertain, please add details

| COUNTRY | YOUR ASSOCIATION/ ORGANISATION/ COMPANY NAME | If uncertain, please add details |
|-----------|--|----------------------------------|
| ARGENTINA | CENTRO DE NAVEGACIÓN | |
| Belgium | Belgian Shipping Federation NPO | Not applicable |
| Brazil | FENAMAR | |
| CHILE | ASONAVE A.G. | |
| Croatia | Association of Shipbrokers and Agents of Croatia | |
| Cyprus | Cyprus Shipping Association | |
| Denmark | Danish Shipbrokers and Port Operators | |
| FRANCE | AMCF | Depending on ports |
| Germany | ZVDS e.V. | |
| Hungary | HUNASBA | |
| JAPAN | JAPAN ASSOCIATION OF FOREIGN-TRADE SHIP AGENCIES | |



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| | | |
|---------------|---|-----------------------------------|
| Lebanon | Lebanese Shipping Agents Syndicate | N/a |
| LITHUANIA | LIMARKO MARITIME AGENCY UAB | |
| Mexico | AMANAC | |
| Mozambique | Manica Freight Services (Mozambique) S.A> | |
| Poland | Polish Shipbrokers' Association | No data available to compare |
| SLOVENIA | The Slovenian Ship And Freight Agents Association | |
| South Africa | SAASOA | There is an upgrade taking place. |
| SPAIN | ASECOB | |
| Sweden | the Swedish shipbroker | |
| Tunisia | All Seas Shipping agency | |
| United States | ASBA | |
| Uruguay | Centro de Navegación | - |