

COUNCIL MEETING 3rd OCTOBER 2019

SHIPBROKER SURVEY SUMMARY

MOHAMED EL MEZOUAR C&D COMMITTEE VICE CHAIR



Total Number of Respondents



Algeria, Argentina, Australia, Belgium, Brazil, Bulgaria, Croatia, Denmark, Egypt, France, Germany, Great Britain, Hungary, Israel, Italy, Japan, Mexico, Morocco, the Netherlands, Panama, Poland, Portugal, Russia, Slovenia, Spain, Sweden, Turkey, USA



Assn. includes shipbrokers?



Argentina*, Bulgaria, Croatia*,
Denmark, Egypt*, France,
Germany, Great Britain, Hungary,
Israel, Italy, Morocco, the
Netherlands*, Panama, Poland*,
Slovenia, Sweden, Turkey, USA
*indicates some members are both
ship brokers and ship agents



Separate Brokers Committee?



France, Germany, Italy, Panama, Slovenia, Turkey, USA



Actions for Brokers?



Argentina, Denmark,
France, Germany, Great
Britain, Italy, Panama,
Poland, Sweden, Turkey,
USA



What are those actions?

Argentina: Spread of information, regulations update and representation before official authorities.

Denmark: GENCON 94 revision. The secretariat concurrently receive questions in relation to chartering, contracts, disputes and equivalent. Distribute New Contex, provide ITIC error and omissions insurance and thus may distribute ITIC review and other ITIC publications. Already liaise with FONASBA at mutual interest for both associations, but handle those expert requests ourselves.



What are those actions?

France: Main topics are: Profession recognition, VAT, education

Germany: Provide market data and indices. Promotes Hamburg as location for the (container) charting business

Great Britain: We circulate information, run seminars and ask enquiries – all on a not commercial basis. Brexit concerns.

Italy: Protection of the profession (administration, legal and trade unions)

Panama: None currently, but usually relate to action by government agencies



What are those actions?

Poland: Assist members in relation to actions by the Polish administration

Sweden: Monitor issue and take action at association board level

Turkey: Seven person broker committee meets monthly to review issues and take appropriate action

USA: Social events: Annual tanker broker lunch with guest speakers, dry broker lunch trialled in 2019. Charterparty development and updating. Provide service for collection of outstanding dues for members

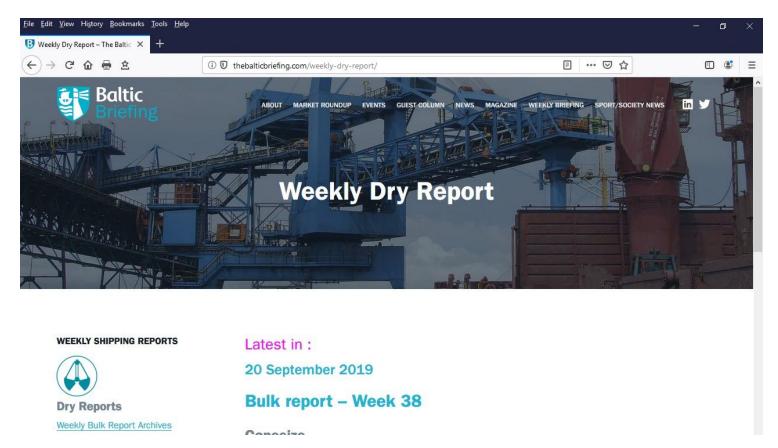




- Circulate market and regulatory information from the Baltic, BIMCO, IMO etc.
- Support and promote ethical action by ship brokers worldwide
- Facilitate links between ship brokers, owners and charterers within FONASBA membership
- Exchange information on professional matters
- Consider response to digital developments such as online trading platforms
- Circulate news of new developments for brokers from within membership
- Promote association events for brokers

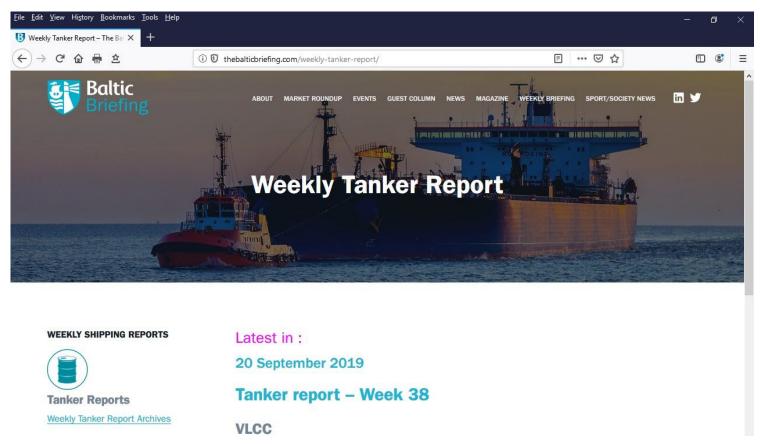








Actions from FONASBA?





Actions from FONASBA?





Can FONASBA Contact Brokers?

YES:

Bulgaria, Egypt, Germany, Hungary, Israel, Morocco, Poland, Slovenia, Sweden

MAYBE:

USA

NO:

Argentina, Denmark, France, Great Britain, Italy, Panama, Turkey



Thank you.