

A large, multi-decked cruise ship is docked at a pier. The ship is white with orange accents and has many windows. It is surrounded by clear, turquoise water. The scene is framed by green foliage in the foreground. The sky is blue with some clouds.

# 2018 CRUISE INDUSTRY OUTLOOK

**Cruise Lines International Association (CLIA) is the unified global organization helping the cruise industry succeed by advocating, educating and promoting the common interests of the cruise community.**

# GLOBAL VOICE



## 15 Offices Around the World

Brazil / Alaska / Australasia / Belgium & Luxembourg / Europe /  
France / Germany / Italy / Netherlands / North America / North Asia /  
North West & Canada / Southeast Asia / Spain / UK & Ireland



# CLIA COMMUNITY

**60+** CRUISE  
LINES

Ocean, river and specialty  
cruise lines, representing more  
than 95 percent of global  
cruise capacity



**340+** EXECUTIVE  
PARTNERS

Key suppliers and cruise line  
partners, including ports &  
destinations and ship development,  
suppliers and business services



**15,000** TRAVEL  
AGENCIES

Includes the largest  
agencies, hosts, franchises  
and consortia



**25,000** TRAVEL  
AGENT  
MEMBERS  
WORLDWIDE





**ECONOMIC  
IMPACT**

# 2016 GLOBAL ECONOMIC IMPACT

**24.7  
MILLION**

PASSENGERS

**1,021,681  
JOBS**

FT EQUIVALENT  
EMPLOYEES

**\$41.1  
BILLION**

WAGES + SALARIES

**\$126 BILLION**  
TOTAL OUTPUT WORLDWIDE



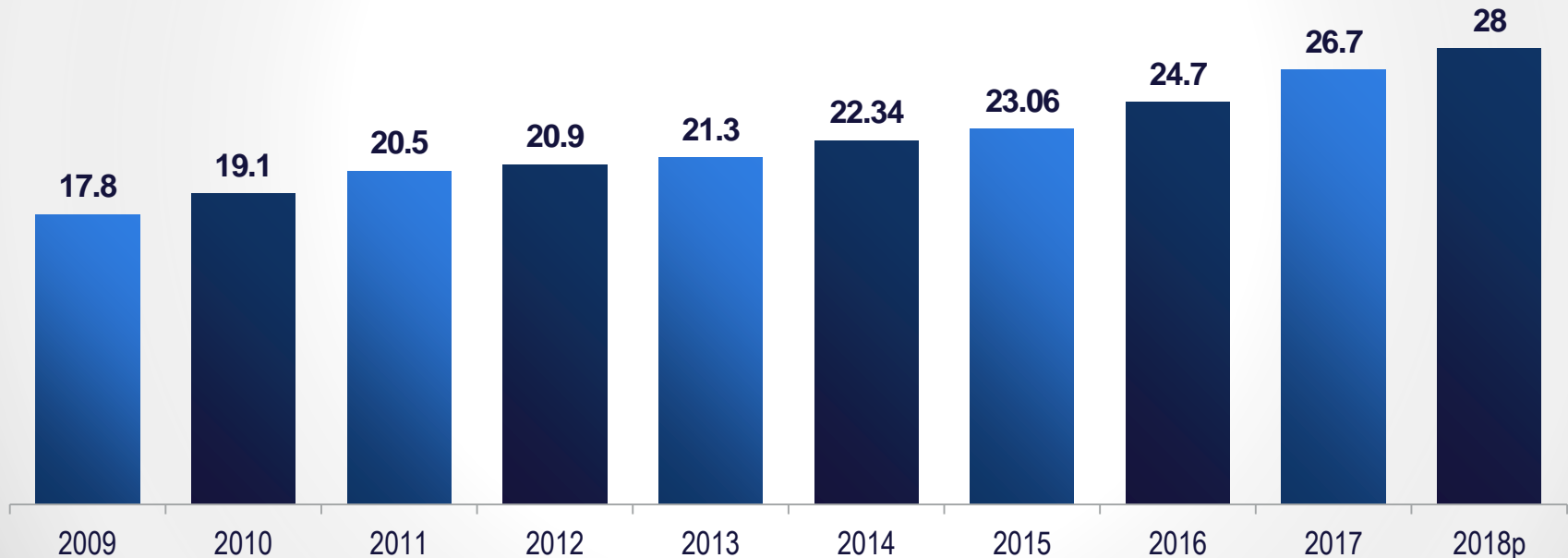


# 2018 CRUISE INDUSTRY OUTLOOK

# 2018 PASSENGER CAPACITY SNAPSHOT

2018 = 28 Million Passengers Expected to Cruise

CLIA Global Ocean Cruise Passengers (In Millions)

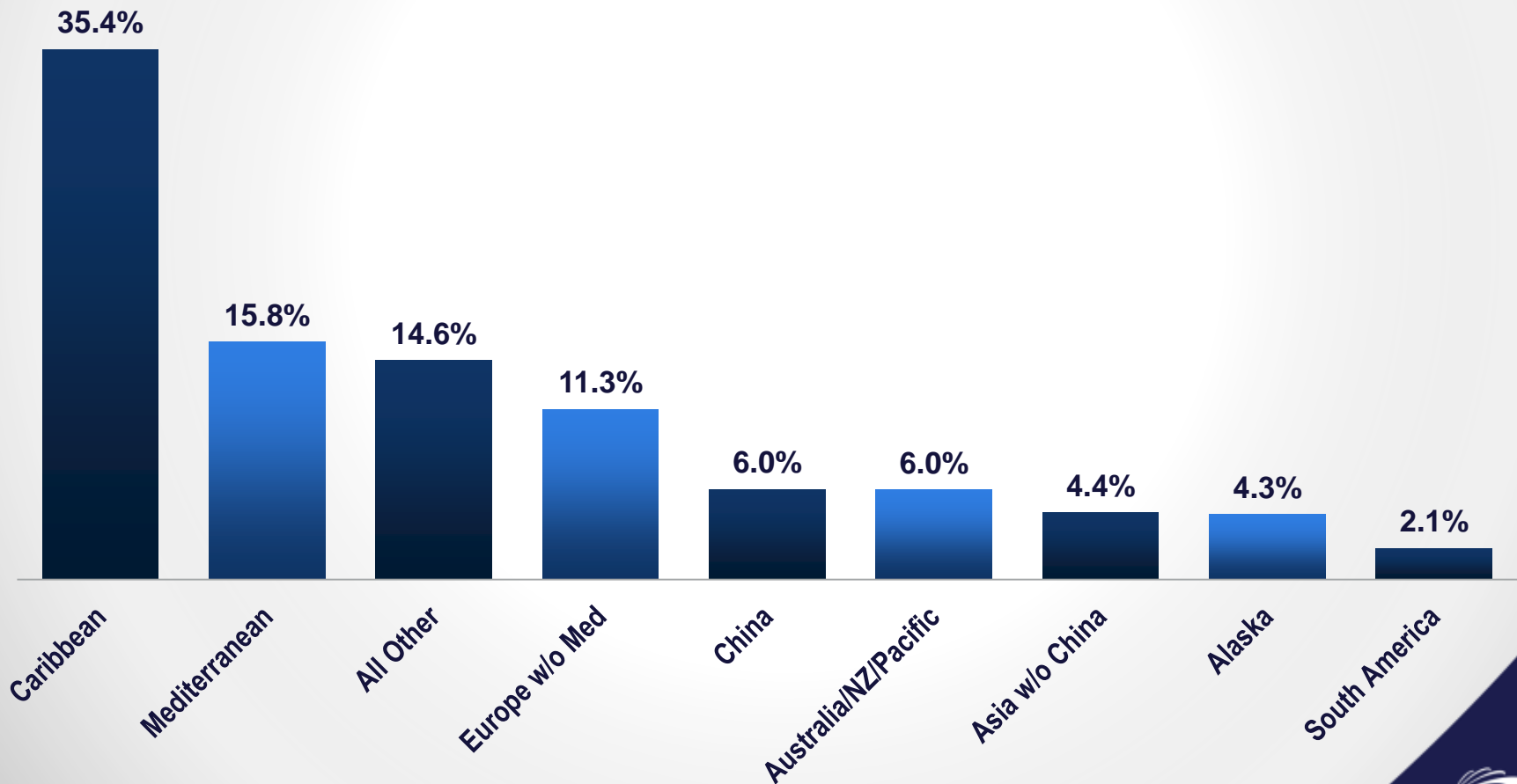


p = projection



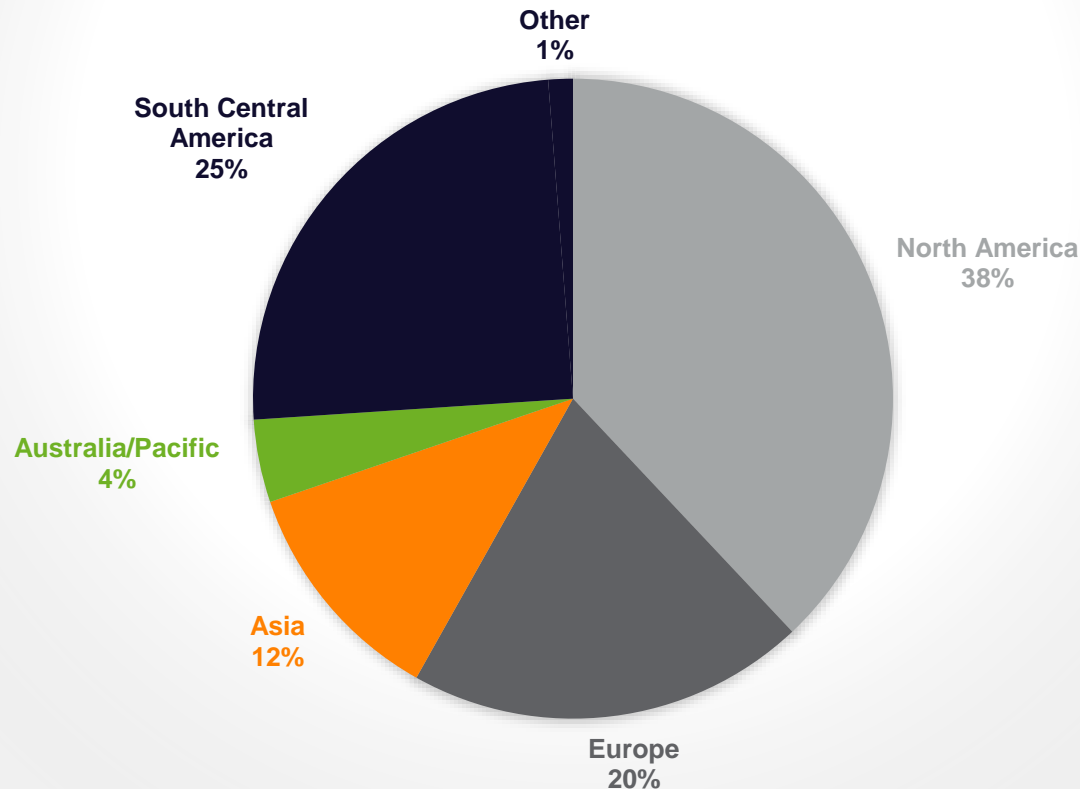
# DEPLOYMENT - WORLDWIDE

## 2017 Cruise Line Deployment by Region – %



# WHERE ARE PASSENGERS COMING FROM?

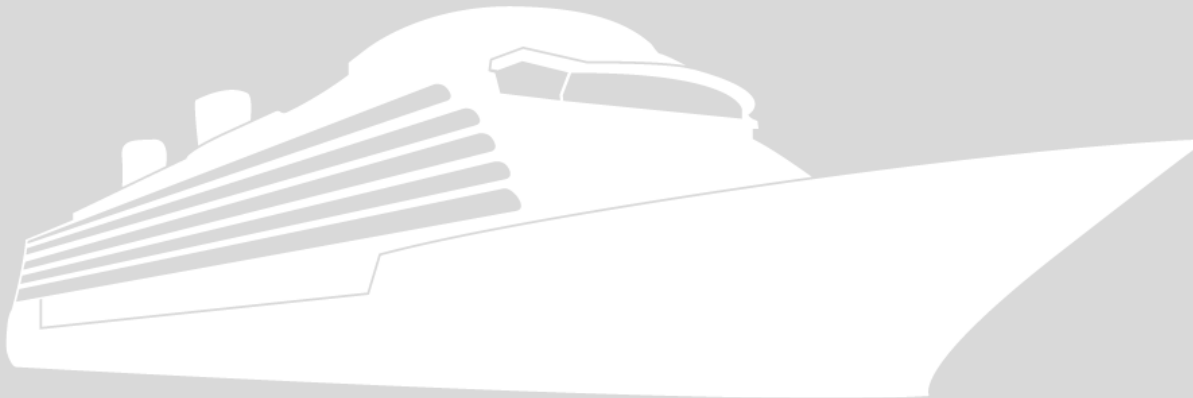
2017 = 26.7 Million Passengers



# MORE SHIPS, MORE OPTIONS

**449** CLIA Cruise Line  
Cruise Ships  
in 2017

**27** New Ocean, River and Specialty  
CLIA Cruise Line Ships Scheduled  
to Debut in 2018





# NEW SHIPS DEBUTING IN 2018

## 27 CLIA Cruise Lines

### New Ships on Order (as of December 2017)

#### Ocean

CRUISE LINE	SHIP NAME
Aida Cruises	AidaNova
Carnival Cruise Line	Carnival Horizon
Celebrity Cruises	Celebrity Edge
Holland America Line	ms Nieuw Statendam
MSC Cruises	MSC Seaview
Norwegian Cruise Line	Norwegian Bliss
PONANT Yacht Cruises and Expeditions	Le Laperouse Le Champlain
Royal Caribbean International	Symphony of the Seas
Scenic Luxury Cruises and Tours	Scenic Eclipse
Seabourn	Seabourn Ovation
TUI Cruises	Mein Schiff 1

#### River

CRUISE LINE	SHIP NAME
AmaWaterways	MS AmalLea
American Cruise Lines	America Song American Constitution
Avalon Waterways	Avalon Saigon
Amadeus by Luftner	MS Amadeus Queen
CroisiEurope	Africa Dream II MS Elbe Princesse I
Crystal Cruises	Crystal Debussy Crystal Ravel
Pandaw River Expeditions	Sabei Pandaw
Riviera Travel River Cruises	MS Robert Burns MS Douro Splendour
Tauck River Cruising	ms Treasures II ms Esprit II
Uniworld Boutique River Cruise Collection	S.S. Beatrice

A woman with a braid, wearing a blue tank top, is looking through binoculars at a large cruise ship on the ocean. The scene is set against a clear blue sky and a dark blue diagonal overlay in the bottom right corner.

# 2018 CRUISE TREND OUTLOOK

A glass jar with a metal clasp lid is filled with various Euro and US dollar bills. The jar sits on a light-colored wooden surface. In the background, there is a red starfish and some papers. In the foreground, there is a white starfish and a pair of blue sunglasses. The overall theme is travel and budgeting.

1

# ALL BUDGETS WILL CRUISE

33% of cruisers surveyed who have taken a cruise within the past three years, have a household income less than \$80K.



# 2

## TRANSFORMATIONAL CRUISE TRAVEL

From cultural immersion and voluntourism to extreme adventures, those returning from a cruise will have shift in perspective and a sense of accomplishment.



## SUSTAINABILITY AT SEA

The coming year will most likely put an even more in-depth focus on sustainable tourism with sustainable tourism practices and procedures are predicted to be put in place.





4

## MILLENNIALS TAKE TO THE RIVER

River and small ship cruising continues to gain traction among travelers, specifically the Millennial set.





5

## SKIP- GEN CRUISING

Predicted to be highly popular in 2018 and beyond – grandparents traveling with grandchildren sans their parents.



6

# TRAVELERS WARM TO CHILLY DESTINATIONS

The coming year is projected to see an increase in popularity of colder climate destinations.



A person is running on a wooden deck, likely on a cruise ship. The runner is wearing dark shorts with red accents and blue and green sneakers. In the background, there are rows of wooden lounge chairs with blue cushions, and the ship's structure is visible under a clear blue sky.

7

## HEALTHY DOSES

Cruise lines are tailoring trips for the growing number of health conscious travelers – from wellness seminars and fitness to food choices.



# 8

## SMART TRAVEL TECHNOLOGY

2018 is predicted to see a rise in traveler-friendly onboard technologies that enhance travel experiences.



# THANK YOU!