



FONASBA

DUBAI 2017
ANNUAL MEETING

Antonio Belmar da Costa
REGIONAL VICE PRESIDENT
EUROPE



EUROPE

MEMBERS



QUALITY STANDARD



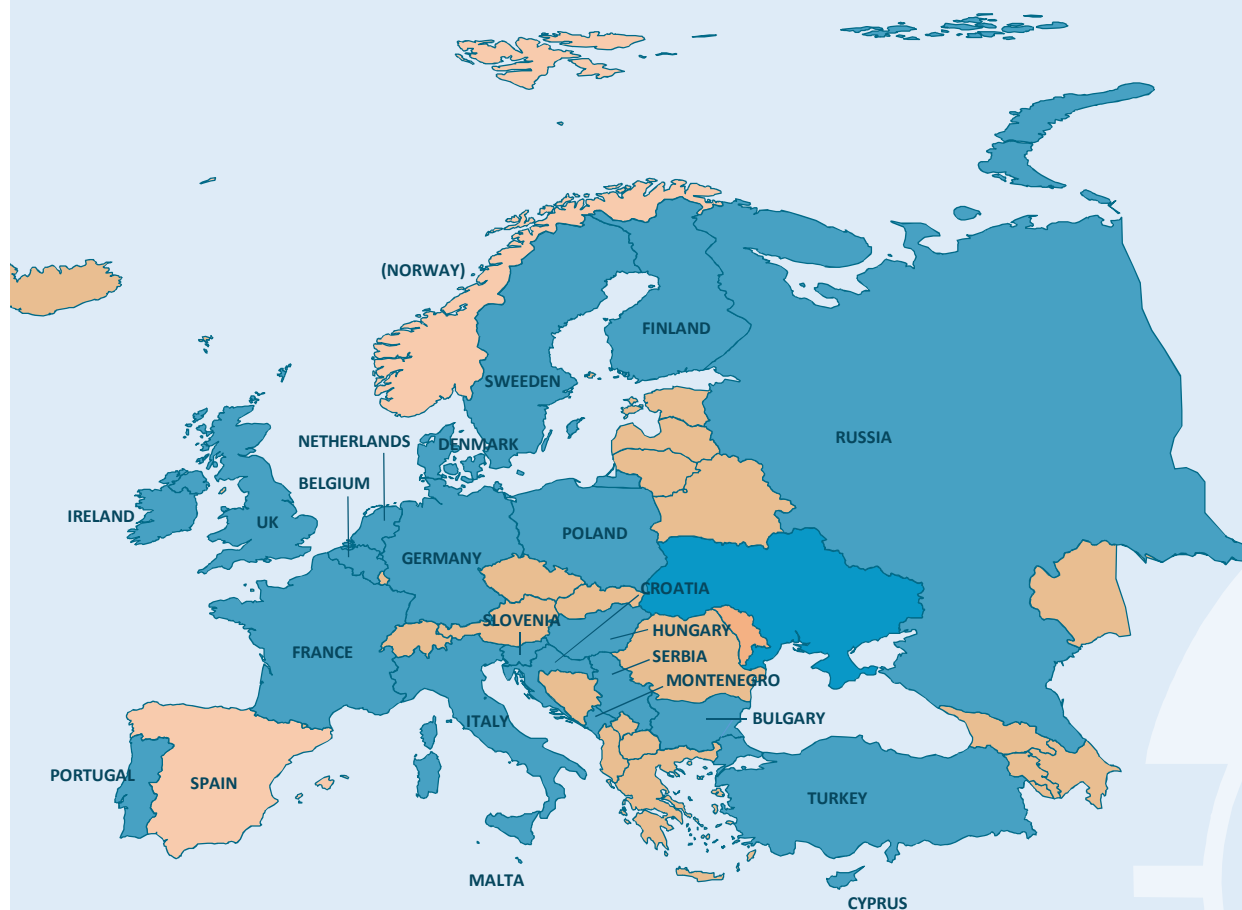
PORT PROCEDURE SURVEY



MAIN REGIONAL EVENTS FOR 2017



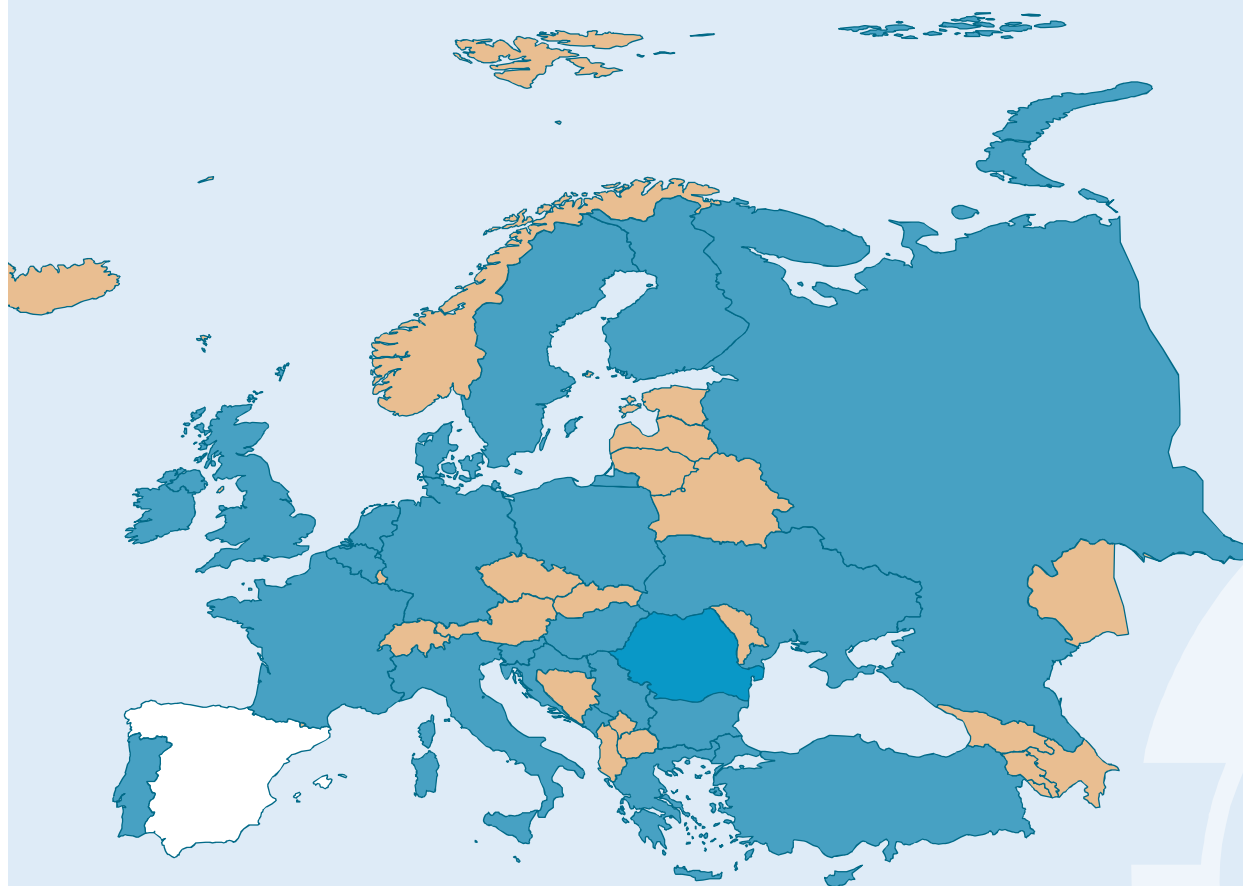
MEMBERS – AGM 2016



- Belgium
- Bulgaria
- Croatia
- Cyprus
- Denmark
- Finland
- Germany
- Greece
- Great Britain
- Hungary
- Ireland
- Italy
- Malta
- Netherlands
- Poland
- Portugal
- Slovenia
- Spain
- Sweden
- Turkey
- Ukraine

Total countries	25
Members	21
Percentage	84,0%

MEMBERS – 2017



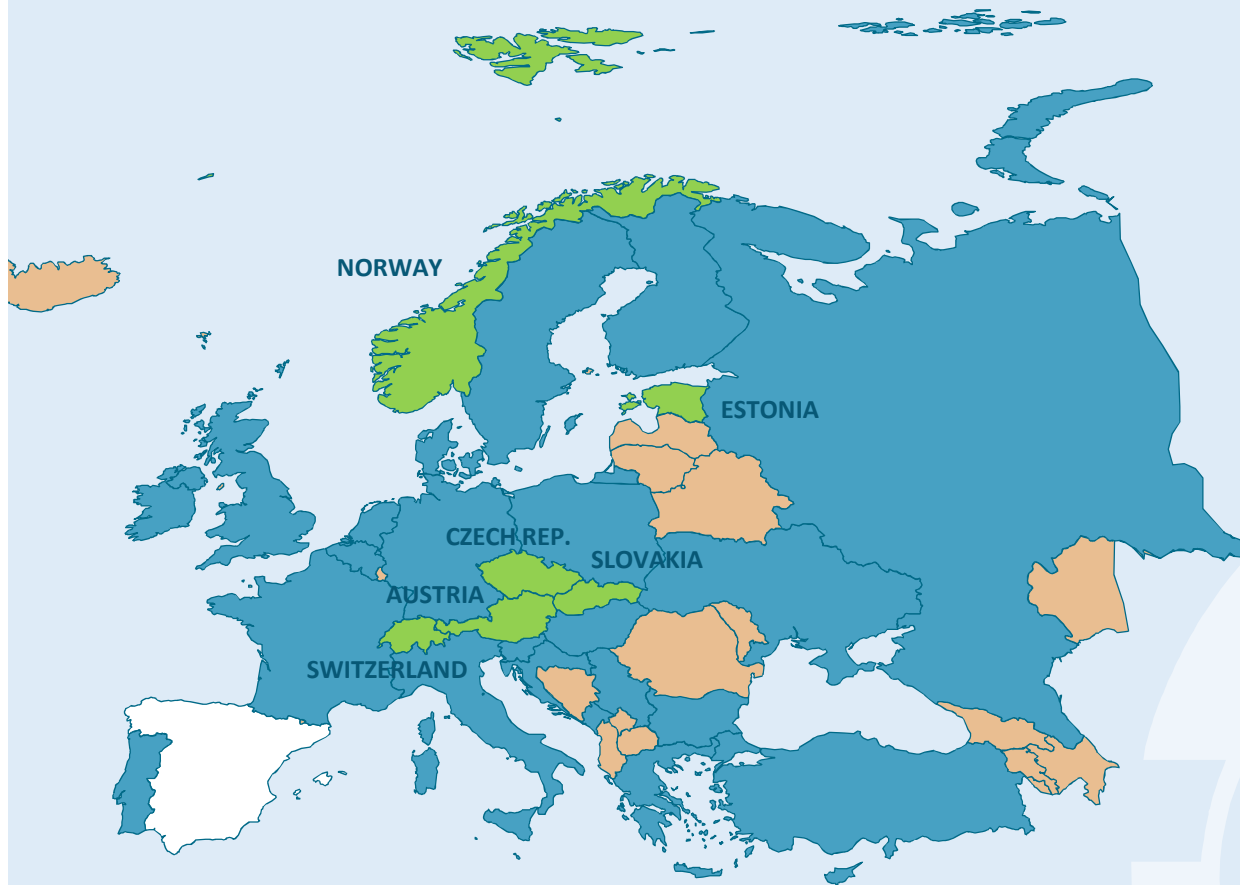
■ Members - 2017

(*) New members

- Belgium
- Bulgaria
- Croatia
- Cyprus
- Denmark
- Finland
- France
- Germany
- Greece *
- Hungary
- Ireland
- Italy
- Malta
- Montenegro
- Netherlands
- Poland
- Portugal
- Romania *
- Russia
- Serbia
- Slovenia
- Sweden
- Turkey
- UK
- Ukraine *

Total countries	50
Members	25
Percentage	50.0%

TARGET COUNTRIES – 2017/2018



- Members - 2016
- Target Countries - 2017

- Austria
- Czech Republic
- Estonia
- Norway
- Slovakia
- Switzerland
- Spain

FRANCE

14 June 2017



President : Christophe BUISSON (Sealogis Group CEO)

Vice-Président « Tramping » : Mr. Jean-Pierre SCOUARNEC
(Eurodocks Services CEO)

Vice-Président « Liner » : Mrs Amal LOUIS (AACN Marseille
President, Marfret Line Manager)

General Secretary : Mr. Albert Thissen (Hapag Lloyd France
Managing Director) – available for diner only.

Treasurer : Mr. Nicolas Barnaud (Worms Services Maritimes CEO)

Executive Officer : Mr. Jean-Pascal Bidoire

RVP ACTIVITIES – 2017 - INITIATIVES

BRUSSELS



BRUSSELS | 27 February-3 March



PROMOTING QUALITY INVOLVEMENT

by Antonio Belmar da Costa,
Chairman of ECASBA

The European Community Association of Ship Brokers and Agents (ECASBA) is once again proud and privileged to be a member of the Steering Group for European Shipping Week 2017 (ESW) and to be able to join with our colleague associations in promoting the very best of the global shipping industry to the legislators and regulators in Brussels. Building on the considerable success of the inaugural ESW in 2015, we are keen to play our role in making this event equally as successful.

The maritime sector is diverse, complex and often misunderstood. It is also subject to regulation at international, regional and national levels and in some cases those regulations are not specifically designed for the shipping industry. As a result, the scope, coverage, limits or boundaries of each of these regimes often overlap or even oppose one another. The opportunity to promote and discuss these issues directly with European legislators at the main conference and the associated events being held this week is therefore invaluable in being able to explain both the needs of the sector and the impact of rules and regulations in the EU context.

From the view point of the ship agency and shipbroking sectors ECASBA represents, there is a need to ensure that those developing European legislation understand, in detail, the nature of our business, the role that our members play in the extended logistics chain and importantly the practical constraints that modern transportation methods place on complying with statutory obligations. This is particularly important in relation to the electronic exchange of data, digitalisation

of processes and similar. It is vital that regulators, at both European and Member State level, recognise these constraints and work with industry to ensure that the processes and procedures accurately reflect the practicalities, thus ensuring goods can continue to enter the Union easily and flow across internal borders with the minimum of intervention and impediment. Increasing cargo flows are placing significant strain on existing infrastructure and processes and therefore a combination of innovative and smart thinking from industry must combine with a willingness by Member States to rethink existing regulatory environments to achieve these aims within the context of the Single Market.

ECASBA therefore welcomes the opportunity that ESW provides to discuss these issues with the Commission, MEPs and Member State representatives and we are looking forward to making substantive progress in the days ahead. We therefore join with our colleague associations in extending a warm welcome to all ESW participants and to meeting you at the conference and the gala dinner.

RVP ACTIVITIES – 2017 – INITIATIVES – ECASBA SEMINAR



ECASBA



2017 EUROPEAN SEMINAR

Hotel Silken Berlaymont, 28th February 2017

9.00 a.m.	Delegate registration
9.15 a.m.	Welcome: Antonio Belmar da Costa, ECASBA Chairman
9.30 a.m.	Customs Developments Update: Hilde Bruggeman, Coordinator ECASBA Customs Working Group
10.00 a.m.	The Reporting Formalities Directive Review, where do we stand? A progress report. ECASBA General Manager Jonathan C. Williams FICS
10.30 a.m.	Coffee Break, Networking
11.00 a.m.	Progress towards the E-Manifest: A report on work of the E-Manifest Pilot Project Working Group by Capt. Peter Langbein e.K., ECASBA representative on the pilot project working group
11.30 a.m.	"Eventually logistics will disrupt or will be disrupted". A new view of synchromodality and new technologies in the efficient movement of goods in the hinterland. Alex Van Breedam, CEO, Tri-Vizor
12.00 p.m.	Preview of European Shipping Week 2017. ECASBA General Manager Jonathan C. Williams FICS
12.30 p.m.	Lunch
2.00 p.m.	Registration of external delegates
2.15 p.m.	"The Future for Liner and Short Sea Services in the Logistics Chain" A panel discussion on where liner operators expect to be in 2025 and the impact on liner agents. Panellists: Paul Kyprianou, Grimaldi Group, Eugène Vanfleteren, CMA-CGM, John Foord FICS, FONASBA President/ JSA Global, Rui D'Orey, Horizon View Shipping & Logistics. Moderator: Alfons Guinier, former Secretary General of ECSCA
3.30 p.m.	Coffee Break, Networking
3.45 p.m.	"Digitalisation and Simplification, the effect on the ship agent and the logistics chain". Presentations and a panel discussion and the impact of current legislative and technological developments on cargo movement. Speakers include Markku Mylly, Executive Director of EMSA, Richard Morton, Secretary General of IPCSA and Sandro Santamato, Head of Unit D1, Maritime Transport and Logistics at DG-MOVE. Moderator: (TBC)
5.15 p.m.	Conclusions and Summing Up. Antonio Belmar da Costa, ECASBA Chairman
7.15 p.m.	Delegates, speakers and guests meet for the seminar dinner

15 European countries



EUROPE

MEMBERS



QUALITY STANDARD



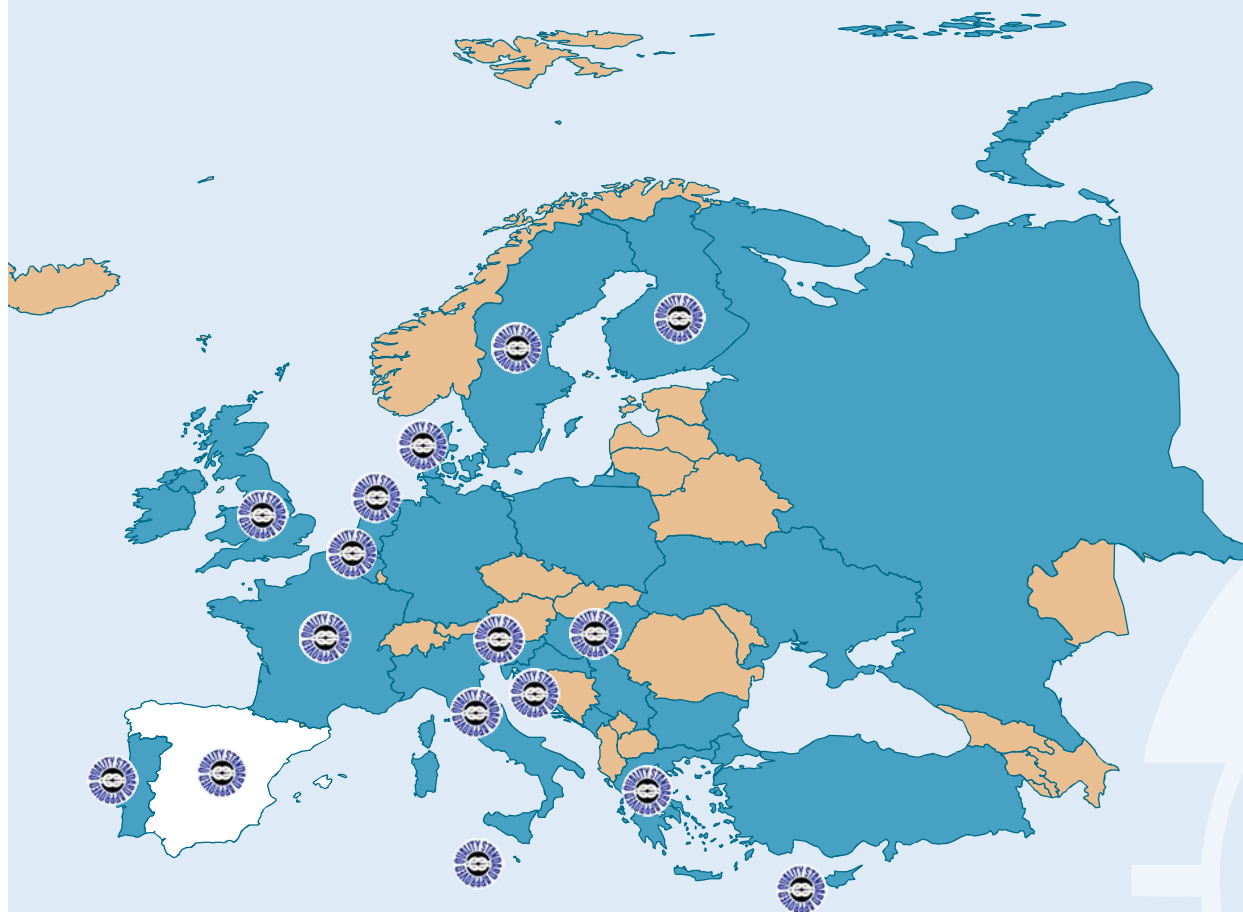
PORT PROCEDURE SURVEY



MAIN REGIONAL EVENTS FOR 2017



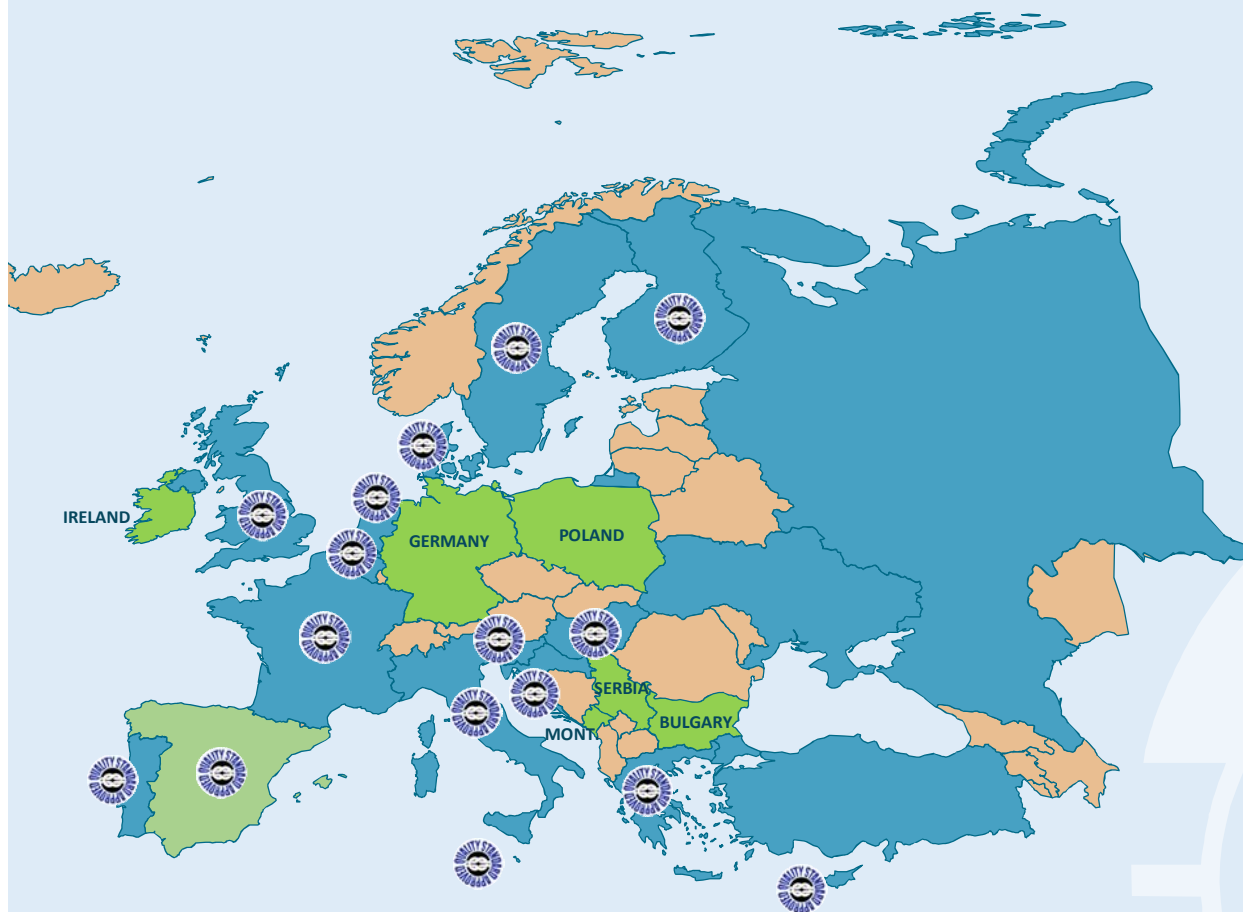
QUALITY STANDARD ACCREDITED COUNTRIES - 2017



- Belgium
- Croatia
- Cyprus
- Denmark
- Finland
- France
- Great Britain
- Greece
- Hungary
- Italy
- Malta
- Netherlands
- Portugal
- Slovenia
- **Spain**
- Sweden

Total Members	25
FQS	15
Percentage	60.0%

TARGET QUALITY STANDARD COUNTRIES – 2017/2018



- Bulgary
- Germany
- Ireland
- Montenegro
- Poland
- Serbia
- Spain

- Members - 2017
- FQS Accredited Countries - 2017
- Target FQS Countries – 2017/2018

EUROPE

MEMBERS



QUALITY STANDARD



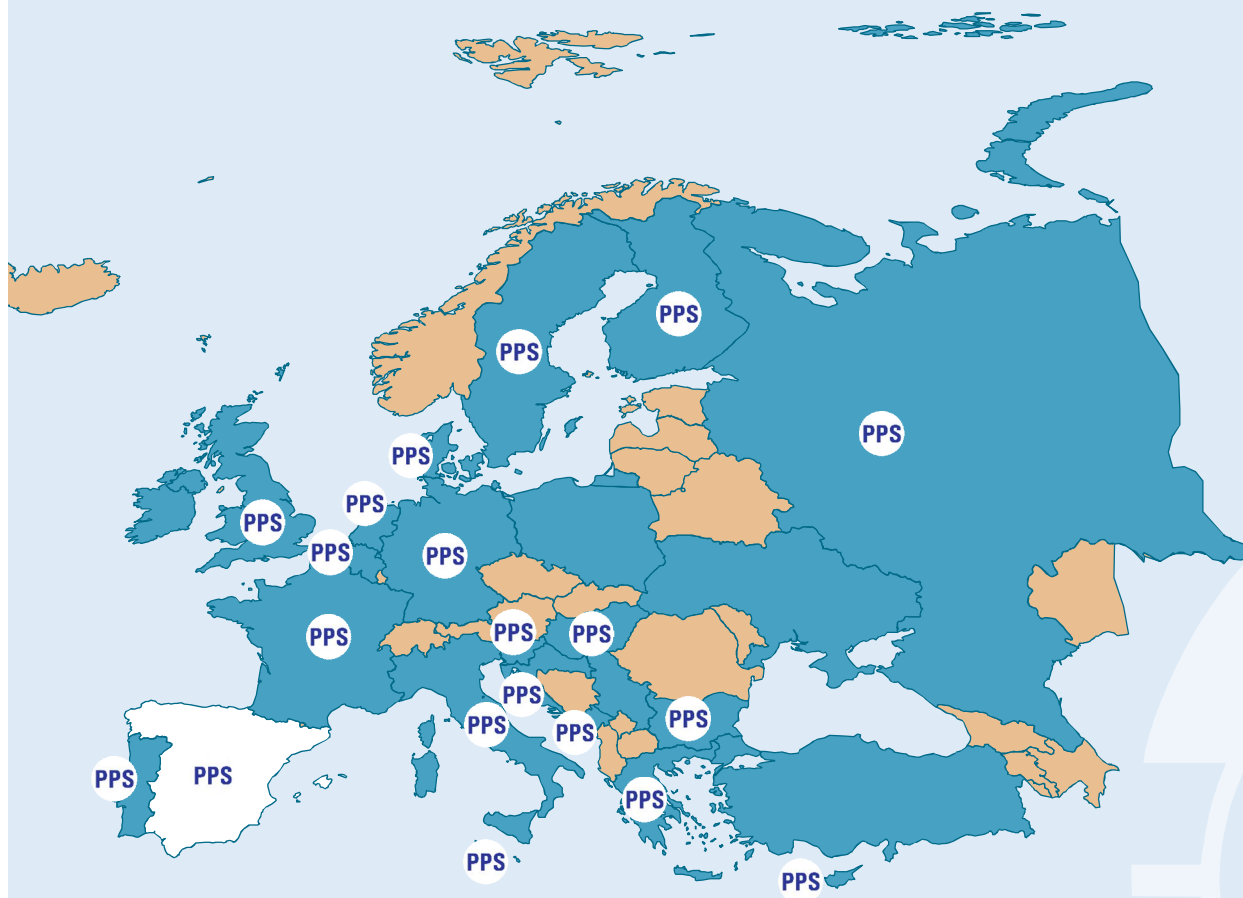
PORT PROCEDURE SURVEY




MAIN REGIONAL EVENTS FOR 2017



PORT PROCEDURE SURVEY (PPS) COUNTRIES - 2016

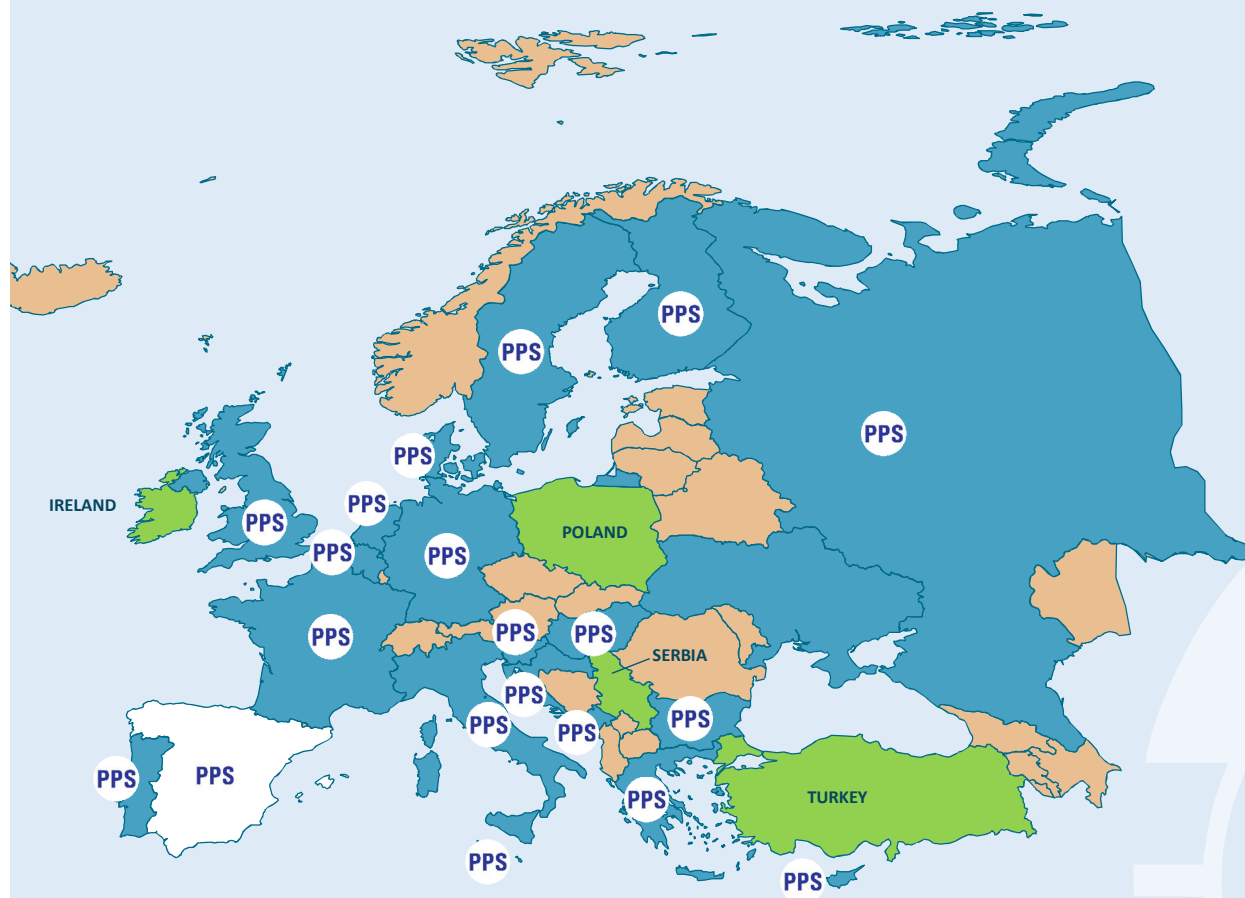


 Members - 2016
 PPS Countries - 2016

- Belgium
- Bulgaria
- Croatia
- Cyprus
- Denmark
- Finland
- France
- Germany
- Greece
- Hungary
- Italy
- Malta
- Montenegro
- Netherlands
- Portugal
- Russia
- Slovenia
- **Spain**
- Sweden
- UK

Total Members	25
PPS	18
Percentage	72,0%

TARGET PPS COUNTRIES – 2017/2018



- Ireland
- Poland
- Serbia
- Turkey

- Members - 2017
- PPS PPS Countries - 2017
- Target PPS Countries – 2017/2018

EUROPE

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QUALITY STANDARD



PORT PROCEDURE SURVEY



MAIN REGIONAL EVENTS FOR 2018



- **European Maritime Day**
- **ECASBA Seminar**
- **“Young Ecasbians” meeting**
- **Others as requested by the Members**