



*FAR EAST ASIA
RANGE REPORT*

*LINER & PORT AGENCY
COMMITTEE MEETING*

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Asian Economic growth in each countries to contain IMF statistics

Economy growth in each countries

Country	2012	2013	2014
Japan	2.0%	1.2%	1.4%
China	7.8%	7.6%	7.4%
India	5.0%	4.7%	5.7%
Korea	2.0%	2.8%	3.5%
Indonesia	6.2%	5.7%	6.0%
Thailand	6.4%	3.8%	4.9%
Hong Kong	1.4%	3.2%	3.8%
Malaysia	5.6%	4.3%	5.0%
Singapore	1.3%	2.6%	3.5%
Philippine	6.6%	7.0%	6.1%
Vietnam	5.0%	5.2%	5.5%
Taiwan	1.3%	2.3%	3.3%



Movement of TEU on truck trades to and from Asia

From Asia to North America

	Volume (Teu)	Growth Ratio
Jan - Jun / 2013	6,623,151	99.01%
Jan - Dec / 2012	13,378,489	101.78%
Jan - Dec / 2011	13,143,904	

From North America to Asia

	Volume (Teu)	Growth Ratio
Jan - Jun / 2013	3,446,437	102.55%
Jan - Dec / 2012	6,721,464	100.11%
Jan - Dec / 2011	6,714,335	

Under assumption figure in 2013 twice for 1st semestre

From Asia to Europe

	Volume (Teu)	Growth Ratio
Jan - Jun / 2013	6,904,968	102.15%
Jan - Dec / 2012	13,519,800	95.27%
Jan - Dec / 2011	14,191,400	

From Europe to Asia

	Volume (Teu)	Growth Ratio
Jan - Jun / 2013	3,360,036	104.81%
Jan - Dec / 2012	6,411,700	101.13%
Jan - Dec / 2011	6,340,300	

Under assumption figure in 2013 twice for 1st semestre

Movement of Container for 1st Semester 2013 Unit: TEU

ORIGINS	JAPAN	KOREA	CHINA	HONGKONG	TAIWAN	PHILIPPINE	CAMBODIA	VIETNAM	THAILAND	MALAYSIA	S'PORE	INDONESIA	MYANMAR	TOTAL	Growth Ratio
JAPAN	0	75,779	362,434	81,500	102,641	32,283	4,416	48,474	129,742	47,002	24,000	65,536	2,402	976,209	102%
KOREA	100,116	0	213,568	47,251	38,297	27,152	4,495	80,479	38,945	41,684	20,144	57,230	6,082	675,443	104%
CHINA	521,407	254,148	30	60,786	115,835	171,951	14,794	160,780	238,906	208,752	148,426	247,051	21,589	2,164,455	107%
HONGKONG	63,730	16,631	35,612	0	21,179	9,756	5,419	47,135	22,423	11,415	15,106	12,036	1,529	261,971	91%
TAIWAN	100,387	29,423	136,034	57,759	0	24,726	6,589	62,100	40,002	29,895	18,993	32,616	2,319	540,843	96%
PHILIPPINS	51,302	15,727	48,937	5,919	7,750	0	224	3,936	8,628	6,910	5,509	6,969	406	162,217	107%
CAMBODIA	751	814	2,784	948	326	41	0	360	298	1,294	1,691	109	991	10,407	176%
VIETNAM	67,125	55,298	130,806	40,488	43,095	19,053	2,630	0	30,079	23,305	26,560	20,546	5,929	464,914	115%
THAILAND	118,901	30,511	157,360	51,604	40,133	30,103	914	67,657	0	37,951	27,353	84,138	6,850	653,475	106%
MALAYSIA	42,398	26,151	122,910	19,582	15,693	18,454	4,793	25,375	24,481	0	5,279	36,223	1,887	343,226	103%
S'PORE	19,617	21,082	102,311	22,089	21,308	15,618	2,155	27,267	33,013	14,468	0	44,747	3,893	327,568	94%
INDONESIA	78,839	35,663	88,445	9,680	22,456	27,891	3,972	22,274	31,079	27,515	16,904	0	1,958	366,676	101%
MYANMAR	2,047	2,294	1,298	133	507	686	11	1,769	598	1,201	219	431	0	11,194	
TOTAL	1,166,620	563,521	1,402,529	397,739	429,220	377,714	50,412	547,606	598,194	451,392	310,184	607,632	55,835	6,958,598	104%

Movement of Container for 1st Semester 2012 Unit: TEU

ORIGINS	JAPAN	KOREA	CHINA	HONGKONG	TAIWAN	PHILIPPINE	CAMBODIA	VIETNAM	THAILAND	MALAYSIA	S'PORE	INDONESIA	MYANMAR	TOTAL
JAPAN	0	72,423	354,695	78,474	104,312	32,132	3,034	44,848	121,681	49,919	25,187	66,033	3,987	956,725
KOREA	104,434	0	199,557	50,511	41,540	22,922	4,152	72,175	41,675	30,930	22,135	54,788	3,847	648,666
CHINA	513,166	263,068	9	54,100	112,758	145,727	12,079	130,367	211,388	186,481	129,842	249,478	16,988	2,025,448
HONGKONG	65,295	16,658	50,031	0	18,736	9,853	6,167	56,404	21,980	11,690	16,788	12,525	707	286,833
TAIWAN	105,946	28,281	139,294	59,916	0	27,241	6,292	62,939	39,824	33,455	21,147	35,644	1,449	561,428
PHILIPPINS	40,321	16,784	45,010	7,873	7,352	0	279	5,974	7,596	8,124	5,873	6,879	117	152,182
CAMBODIA	670	602	1,442	492	479	120	0	95	164	740	989	97	13	5,903
VIETNAM	60,077	42,276	111,695	36,228	38,639	22,220	1,305	0	27,291	16,174	20,363	27,849	1,770	405,887
THAILAND	112,853	30,114	130,096	49,755	40,533	32,632	225	64,374	0	37,003	29,703	86,403	4,541	618,232
MALAYSIA	44,267	25,095	106,427	22,150	16,183	21,225	4,304	24,576	25,123	0	4,675	37,973	555	332,553
S'PORE	22,201	21,493	105,800	23,803	25,415	17,357	2,083	22,504	39,940	14,960	0	50,524	2,376	348,456
INDONESIA	77,814	31,889	78,168	12,696	23,195	30,978	2,636	22,795	34,300	31,044	16,839	0	882	363,236
MYANMAR	1,925	2,253	2,775	89	760	862	6	2,167	589	601	251	908	0	13,186
TOTAL	1,148,969	550,936	1,324,999	396,087	429,902	363,269	42,562	509,218	571,551	421,121	293,792	629,101	37,232	6,718,739

According to Asia development bank

General situation of Ship Agency Business in Asia

Generally speaking ship agency businesses in Asia for 2013 are very positive so far. Because economy in China and India slow down and due to slow recovery of European and USA economy, export trade from Asia to such trunk was not improved. Despite such situation new tonnage were supplied markets actively. As result freight market are still dull.

However the forecast for 2014 is rather positive because of positive economy growth is expected the recovery on the trunk trade.



*Olympic will be held
in Tokyo 2020!!*

Thank You !