



*FAR EAST ASIA  
RANGE REPORT*

*LINER & PORT AGENCY  
COMMITTEE MEETING*

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# *Asian Economic scale in each countries to contain IMF statistics*


## **GDP in each Asian countries in USD in billion**

<b>Country</b>	<b>2010</b>	<b>2011</b>
Japan	5,459	5,822
China	5,878	6,516
India	1,538	1,704
Korea	1,007	1,127
Indonesia	707	823
Thailand	319	332
Hong Kong	225	245
Malaysia	238	248
Singapore	292	311
Philippine	189	203
Vietnam	104	119
Taiwan	431	504

# *Asian Economic growth in each countries to contain IMF statistics*

## **Economy growth in each countries**

<b>Country</b>	<b>2010</b>	<b>2011</b>	<b>2012</b>
<b>Japan</b>	<b>1.9%</b>	<b>-0.5%</b>	<b>2.8%</b>
<b>China</b>	<b>10.0%</b>	<b>9.3%</b>	<b>9.1%</b>
<b>India</b>	<b>8.8%</b>	<b>7.9%</b>	<b>8.3%</b>
<b>Korea</b>	<b>4.5%</b>	<b>4.3%</b>	<b>4.3%</b>
<b>Indonesia</b>	<b>6.0%</b>	<b>6.6%</b>	<b>6.8%</b>
<b>Thailand</b>	<b>5.5%</b>	<b>4.0%</b>	<b>4.5%</b>
<b>Hong Kong</b>	<b>5.0%</b>	<b>5.5%</b>	<b>4.7%</b>
<b>Malaysia</b>	<b>4.7%</b>	<b>4.8%</b>	<b>5.1%</b>
<b>Singapore</b>	<b>5.7%</b>	<b>5.5%</b>	<b>4.8%</b>
<b>Philippine</b>	<b>3.6%</b>	<b>4.7%</b>	<b>5.1%</b>
<b>Vietnam</b>	<b>6.0%</b>	<b>5.8%</b>	<b>6.5%</b>
<b>Taiwan</b>	<b>4.8%</b>	<b>4.8%</b>	<b>4.7%</b>



*Movements of liner container trade during recent years on trunk trades to and from Asia*

## Asia / USA East bound

	Volume (Teu)	Growth Ratio
Jan - Jun / 2011	6,375,154	3.8%
Jan - Dec / 2010	13,085,880	15.4%
Jan - Dec / 2009	11,340,895	14.8%

Growth Ratio is against same period of the previous year

## USA / Asia West bound

	Volume (Teu)	Growth Ratio
Jan - Jun / 2011	3,328,261	8.5%
Jan - Dec / 2010	6,248,570	4.3%
Jan - Dec / 2009	5,985,639	1.2%

Growth Ratio is against same period of the previous year

## Asia / Europe West bound

	Volume (Teu)	Growth Ratio
Jan - Jun / 2011	6,877,700	4.6%
Jan - Dec / 2010	13,523,800	17.6%
Jan - Dec / 2009	11,501,682	14.8%

Growth Ratio is against same period of the previous year

## Europe / Asia East bound

	Volume (Teu)	Growth Ratio
Jan - Jun / 2011	2,966,100	5.5%
Jan - Dec / 2010	5,537,700	1.4%
Jan - Dec / 2009	5,470,607	4.5%

Growth Ratio is against same period of the previous year

## Position of Interasia Trade

Jan - Jun 2010	Jan - Jun 2011	Growth Ratio
6,020,000	6,539,598	8.6%

Growth Ratio is against same period of the previous year

# *General situation of Ship Agency Business in Asia*

Generally speaking ship agency business in 2011 was tough due to the following factors.

- Particularly on liner trade balance of supply/demand position were getting worst due to large new tonnage provided to the trade
- Trade growth on the trunk trade such as Trans-Pacific and Far East/Europe slowdown due to financial crisis in Europe and slow recovery of USA economy.
- As result freight market went down in those trunk trades. And it affect also to Interasia trade badly.
- Japan trade as it is known, has declined considerably due to that catastrophe of earthquake, Tsunami and radiation problem. Also high yen problem.

For 2012 Japan trade is expected to recover to some extent owing reconstruction works which will be active as large amount of the supporting budget is now agreed by government finally.

Now many major players seriously considering to curtail their space provision to trades and doing some of them already. Therefore we hope freight market will recover to some extent from New Year.

As a result of Ship Agency business in 2012 is expected to be some better than 2011.





*PLAY FOR JAPAN !!*

*Thank You !*